

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

FEE APPLICATION COVER SHEET

IN RE:
BlockFi Inc., *et al.*¹

APPLICANT:
Moelis & Company LLC

Case No.: 22-19361 (MBK)
(Jointly Administered)

CLIENT:
Debtors and Debtors-in-Possession

CHAPTER: 11

CASES FILED: 11/28/22

**COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746**

RETENTION ORDER ATTACHED.

Dated: October 25, 2023
New York, New York

MOELIS & COMPANY LLC

By: /s/ Brian Tichenor

Name: Brian Tichenor

Title: Managing Director

Moelis & Company LLC

Investment Banker, Capital Markets

Advisor and Financial Advisor to the

Debtors and Debtors-in-Possession

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period

November 28, 2022 through October 24, 2023 (the “Compensation Period”)

Fee Total ¹	\$9,319,583.33
Disbursement Total	\$84,088.09
Total Fees Plus Disbursements	\$9,403,671.42

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fees Requested:	\$4,002,916.67	\$84,088.09
Total Fees Allowed to Date: ²	\$2,896,250.00	\$57,941.46
Total Retainer Remaining:	\$0.00	\$0.00
Total Holdback (If Applicable):	\$221,333.33	\$0.00
Total Received by Applicant ³ :	\$3,536,250.00	\$78,708.09

¹ The fees included herein include certain fees accrued during the period following the date of the Confirmation Order. Such post-Confirmation Date fees have been included solely for the sake of completeness of disclosure, and pursuant to the terms of the Plan confirmed in these cases are not required to be approved for payment and have already been paid by the Debtors or Reorganized Debtors in the ordinary course of business.

² Only reflects amounts approved in Moelis’ First Interim Fee Application [Docket Nos. 897, 1544].

³ For the avoidance of doubt, this amount excludes holdback amounts included in Moelis’ Second Interim Fee Application [Docket No. 1580] and Monthly Fees and expenses for August and September.

<p style="text-align: center;">SECTION II CASE HISTORY</p>
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1. Date cases filed: November 28, 2022
2. Chapter under which case commenced: Chapter 11
3. Date of retention: February 16, 2023, effective as of November 28, 2022 *See* **Exhibit A**
 1. If limit on number of hours or other limitations to retention, set forth: n/a
4. Summarize in brief the benefits to the estate and attach supplements as needed: See narrative portion of fee application.
5. Anticipated distribution to creditors:
 - a. Administration expenses: Unknown at this time.
 - b. Secured creditors: Unknown at this time.
 - c. Priority creditors: Unknown at this time.
 - d. General unsecured creditors: Unknown at this time.
6. Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.

This is the third interim and final fee statement

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BlockFi Inc., *et al.*⁴

Debtors.

)
) Chapter 11
)
) Case No. 22-19361 (MBK)
)
) (Jointly Administered)
)

**THIRD INTERIM AND FINAL APPLICATION OF MOELIS & COMPANY LLC
FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES
AS INVESTMENT BANKER, CAPITAL MARKETS ADVISOR AND FINANCIAL
ADVISOR TO THE DEBTORS FOR THE PERIOD
FROM NOVEMBER 28, 2022 THROUGH AND INCLUDING OCTOBER 24, 2023**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of New Jersey (the “**Local Bankruptcy Rules**”), and the *Administrative Fee Order Establishing Procedures for The Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order Of This Court* [Docket No. 307] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker, capital markets advisor and financial advisor to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this third interim and final application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from (i) August 1, 2023 through October

⁴ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors’ service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

3, 2023 (the “**Third Interim Period**”); and (ii) November 28, 2022 through and including October 24, 2023 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application, Moelis seeks (a) allowance of compensation for services rendered in the amount of \$9,319,583.33 for the Compensation Period⁵, (b) allowance of reimbursement of actual and necessary expenses in the amount of \$84,088.09 incurred during the Compensation Period, and (c) payment of all unpaid amounts approved pursuant to this Application (as summarized in the table below):

<u>Advisory Periods</u>	<u>Advisory Fees</u>	<u>Out-of-Pocket Expenses</u>	<u>Payment(s) Received</u>	<u>Amount Due</u>
<u>First Interim Period</u>				
November 28 - 30, 2022	\$--	\$150.10	\$--	\$--
December 1 - 31, 2022	200,000.00	6,818.42	200,000.00	--
January 1 - 31, 2023	200,000.00	31,076.57	214,653.30	--
February 1 - 28, 2023	200,000.00	15,895.63	215,895.63	--
March 1 - 31, 2023	200,000.00	4,000.74	204,000.74	--
Mining Asset Sale Fee	250,000.00	--	250,000.00	--
Mining Loans Sale Fee	1,612,500.00	--	1,612,500.00	--
Self-Mining Assets Sale Fee	233,750.00	--	233,750.00	--
Prepetition Expense Credit	--	--	23,391.79	--
Subtotal	\$2,896,250.00	\$57,941.46	\$2,954,191.46	\$--
<u>Second Interim Period</u>				
April 1 - 30, 2023	\$200,000.00	\$2,765.67	\$162,765.67	\$40,000.00
May 1 - 31, 2023	200,000.00	2,608.19	162,608.19	40,000.00
June 1 - 30, 2023	200,000.00	6,100.35	166,100.35	40,000.00
July 1 - 31, 2023	200,000.00	9,292.42	169,292.42	40,000.00
Subtotal	\$800,000.00	\$20,766.63	\$660,766.63	\$160,000.00
<u>Third Interim and Final Period</u>				
August 1 - 31, 2023	\$200,000.00	\$2,230.00	\$--	\$202,230.00
September 1 - October 3, 2023	106,666.67	3,150.00	--	109,816.67
October 4 - 24, 2023	140,000.00	--	--	140,000.00
Net Restructuring Fee	5,176,666.67	--	5,176,666.67	--
Subtotal	\$5,623,333.33	\$5,380.00	\$5,176,666.67	\$452,046.67
Total	\$9,319,583.33	\$84,088.09	\$8,791,624.76	\$612,046.67

⁵ The fees included herein include certain fees accrued during the period following the date of the Confirmation Order. Such post-Confirmation Date fees have been included solely for the sake of completeness of disclosure, and pursuant to the terms of the Plan confirmed in these cases are not required to be approved for payment and have already been paid by the Debtors or Reorganized Debtors in the ordinary course of business.

BACKGROUND

2. On November 28, 2022 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On December 21, 2022, the Office of the United States Trustee for Region 3 (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code. [Docket No. 130]. On May 17, 2023, the Court appointed a Fee Examiner (the “**Fee Examiner**”) to review professional fees and expenses in these cases [Docket No. 925]. No other trustee or examiner has been appointed in these Chapter 11 Cases.

3. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of Mark A. Renzi in Support of Debtors’ Chapter 11 Petitions and First-Day Motions* [Docket No. 17].

4. On February 16, 2023, the Court entered an Order (the “**Retention Order**” annexed hereto as **Exhibit A** [Docket No. 526]) authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date, in accordance with the engagement letter annexed here to as **Exhibit B** (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

INFORMATION REQUIRED BY THE GUIDELINES

A. The Scope of the Application

5. Consistent with the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330 (the “Guidelines”), Moelis discloses the following concerning the scope of this Application:

Name of Applicant	Moelis & Company LLC
Name of Client	BlockFi Inc., <i>et al.</i> (Debtors and Debtors in Possession)
Petition Date	November 28, 2022
Retention Date	Order signed February 16, 2023, effective November 28, 2022. See Retention Order at Docket No. 526, a copy of which is attached hereto as Exhibit A .
Time Period Covered by Application	November 28, 2022 – October 3, 2023
Terms and Conditions of Employment	See Retention Order and Engagement Letter attached hereto as Exhibit A and Exhibit B , respectively.
Interim / Final	Third interim and final fee application
Date and Terms of Administrative Fee Order	On January 17, 2023, this Court entered the Interim Compensation Order. Pursuant to the Interim Compensation Order, Professionals, as defined therein, can file monthly fee statements with the Court. If there are no objections to a monthly fee statement, Professionals are entitled to payment of eighty (80%) percent of the fees and one hundred (100%) percent of the expenses requested in their monthly fee statement. The Interim Compensation Procedures Order further provides that Professionals may file interim fee applications for allowance of compensation and reimbursement of expenses of the amount sought in their monthly fee statements, including the twenty percent (20%) holdback pursuant to section 331 of the Bankruptcy Code at four month intervals or such other intervals directed by the Court.
11 U.S.C. § 328	Moelis seeks compensation under 11 U.S.C. § 328.
Total Compensation (Fees) Sought this Period	\$9,319,583.33
Total Expenses Sought this Period	\$84,088.09
Total compensation approved by interim order to date	\$2,896,250.00

Total expenses approved by interim order to date	\$57,941.46
Blended rate in this application for all professionals	N/A
Blended rate in this application for all timekeepers	N/A
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed	\$5,176,666.67 (Paid pursuant to Plan)
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed	\$0.00
If applicable, number of professionals in this application not included in staffing plan approved by client	N/A
If applicable, difference between fees budgeted and compensation sought for this period	N/A
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

**COMPENSATION REQUESTED FOR
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

6. Moelis' requested compensation for the Compensation Period includes (i) the Monthly Fees (as defined in the Engagement Letter) for November, 28, 2023 through October 24, 2023 (pro rated to account for partial months), and (ii) a Restructuring Fee (as defined in the Engagement Letter) in the amount of \$5,176,666.67.⁶

7. Pursuant to the Engagement Letter, Moelis earns a Sale Transaction Fee of \$8,000,000 if all or substantially all of the Company's customer accounts are transferred in one or a series of transactions to an acquirer. Moelis also earns a \$6,500,000 Restructuring Fee as a result of a plan of reorganization or liquidation, confirmed in connection with these bankruptcy cases. To the extent a Transaction is both a Sale Transaction and a Restructuring, the Company shall pay only the Restructuring Fee, totaling \$6,500,000. The Engagement Letter provides that the Restructuring Fee is earned and payable at the earlier of the closing of the sale or confirmation of a plan. Accordingly, Moelis is entitled to the Restructuring Fee it requests herein.

8. Additionally, the Moelis Retention Order also provides for Mining Asset Sale Fees of \$250,000 and 5.0% of total gross consideration in connection with one or more Mining Asset Sales. Accordingly, Moelis earned Mining Asset Sale Fees of \$2,096,250.00 comprised of (i) \$250,000.00, plus (ii) \$1,846,250.00 (i.e., 5.0% of the gross consideration received) in connection with the approval during these cases of the Debtors' sale of Mining Assets for total gross consideration of \$36,925,000.00.

⁶ Pursuant to the Engagement Agreement, Moelis' Restructuring Fee totals \$6,500,000, less a 50% crediting for each of the Monthly Fees earned and paid to Moelis after the third month, and less the \$500,000 Retainer Fee paid to Moelis prior to the Debtors' bankruptcy filing. Thus, the crediting applicable to the Restructuring Fee requested herein includes 50% of seven \$200,000 Monthly Fees, and two prorated Monthly Fee for partial months worked during the Compensation Period, for a total credit of \$823,333.33 to be applied in reduction of the Restructuring Fee herein (\$6,500,000 Restructuring Fee minus \$823,333.33 in credits equals a net Restructuring Fee of \$5,176,666.67).

9. During the Third Interim Period, Moelis provided investment banking services to the Debtors and earned Monthly Fees for such investment banking services totaling \$446,666.67, and incurred actual and necessary out-of-pocket expenses in the amount of \$5,380.00⁷. As set forth in the terms of the Moelis Engagement Letter and Moelis Retention order, Moelis is entitled to request approval of the Court for (a) \$9,319,583.33 in total fees during these chapter 11 cases comprised of (i) total Monthly Fees of \$2,046,666.67, (ii) Mining Sale Fees of \$2,096,250.00, and (iii) a net Restructuring Fee of \$5,176,666.67. Moelis respectfully requests allowance and approval by the Court of all such fees earned, and reimbursement of out-of-pocket expenses incurred, during the Compensation Period.

10. During the Compensation Period, Moelis' investment banking professionals rendered approximately 6,888.0 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order.

11. Moelis' work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. This summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- a. **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals and creditors, and the creditors' advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors' capital structure, the state of business operations and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented materials regarding the Debtors'

⁷ For avoidance of doubt, the out-of-pocket expenses outlined excludes actual and necessary out-of-pocket expenses incurred after October 3, 2023, which Moelis will request for directly from the Estate.

business plan, financials, the prospective sale process and strategic matters. Moelis also provided updates to the Committee.

- b. **Meetings and Calls with Potential Investors.** Moelis scheduled and led calls with potential investors to provide guidance on the sale process timeline, chapter 11 proceedings, Debtors' business operations, and potential transactions structures. Moelis coordinated and participated in presentations with potential investors, Debtors and their professionals. Moelis also coordinated and assisted the Company in preparation of responses to diligence questions between potential investors and the Debtors.
- c. **Preparation / Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.
- d. **Hearing Preparation / Court Filings / Court Hearings.** During these chapter 11 cases, Moelis attended hearings, including the "First Day" hearing on November 29, 2022; the "Status Conference" and "Emergent Fidelity Technologies Turnover Motion" hearing on January 9, 2023; the "Second Day" hearing on January 17, 2023; the "Bidding Procedures" hearing on January 30, 2023; the Wallet Withdrawal Motion Hearing / Emergent Fidelity Adversary Status Conference on February 21, 2023; the SVB Deposits / Wallet Account Withdrawal Status Hearing on March 13, 2023; the Self-Mining Assets Sale Hearing on March 23, 2023; the Omnibus Hearing on April 19, 2023; the Omnibus Hearing on April 27, 2023; the Wallet Account Withdrawal Hearing on May 8, 2023; the Omnibus Hearing on May 18, 2023; and Mediation from June 5 – 6, 2023; the Second Exclusivity Motion Hearing on July 13, 2023; Conditional Disclosure Statement Approval and Exclusivity Extension Hearing on August 1, 2023; Exclusivity Motion / Chapter 11 Trustee Appointment Hearing on August 17, 2023; Exclusivity Extension and 3AC Status Conference on September 20, 2023; Plan Confirmation and DS Approval Hearing on September 26, 2023. Moelis also assisted the Debtors and the Debtors' other advisors in preparing for these hearings and reviewing and revising various court filings.
- e. **Chapter 11 Plan Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential chapter 11 plan alternatives and their corresponding impact on account holder recoveries. Moelis facilitated diligence and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate chapter 11 plan alternatives. In support of these efforts,

Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.

- f. **Strategic Alternative Analysis.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and standalone chapter 11 plans.
 - g. **Proposal Review.** Moelis reviewed multiple indications of interest pertaining to the Debtors. Moelis provided bid comparison materials to the Unsecured Creditors' Committee advisors and Debtors' other professionals.
 - h. **Auction Preparation / Auction.** The advisors held an auction February 28, 2023 for certain of the Debtor's Mining Assets. During this time, Moelis participated in numerous meetings and negotiations with bidders, conducted bid comparison analyses, and analyzed bidder's proposals. Moelis provided strategic advice and continual updates regarding submitted bid proposals. Moelis successfully fostered a competitive auction with multiple bids from several bidders.
 - i. **Other General Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.
12. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit C**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in half-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis' restructuring professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.
13. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES
INCURRED DURING THE COMPENSATION PERIOD**

14. Expenses incurred by Moelis for the Compensation Period total \$84,088.09. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit D**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention and fee application related issues, and services performed by Moelis, invoices supporting which are included in **Exhibit D**.

15. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

WHEREFORE, pursuant to the Final Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$9,319,583.33 and 100% of its expenses of \$84,088.09 incurred during the Compensation Period. Moelis also respectfully requests payment by the Debtors of all unpaid amounts approved pursuant to this Application.

Dated: October 25, 2023
New York, New York

MOELIS & COMPANY LLC

By: /s/ Brian Tichenor
Name: Brian Tichenor
Title: Managing Director
Moelis & Company LLC

*Investment Banker, Capital Markets
Advisor and Financial Advisor to the
Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BlockFi Inc., *et al.*¹

Debtors.

)
) Chapter 11
)
) Case No. 22-19361 (MBK)
)
) (Jointly Administered)
)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS
IN DISTRICT OF NEW JERSEY BANKRUPTCY CASES**

I, Brian Tichenor, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker, capital markets advisor and financial advisor to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing final fee application (the “**Application**”).² I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors’ service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in half-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' restructuring professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [Docket No. 139], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: October 25, 2023
New York, New York

/s/ Brian Tichenor
Brian Tichenor
Managing Director
Moelis & Company LLC

EXHIBIT A — MOELIS RETENTION ORDER



Order Filed on February 16, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

COLE SCHOTZ P.C.

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Attorneys for Debtors and Debtors in Possession

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**ORDER AUTHORIZING
EMPLOYMENT AND RETENTION OF MOELIS &
COMPANY LLC AS INVESTMENT BANKER, CAPITAL**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

DATED: February 16, 2023

Honorable Michael B. Kaplan
United States Bankruptcy Judge

**MARKETS ADVISOR, AND FINANCIAL ADVISOR TO THE DEBTORS
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through and including twelve (12), is **ORDERED**.

(Page | 3)

Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361

Caption of Order: Order Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor to the Debtors and Debtors in Possession Effective as of the Petition Date.

Upon the *Application of the Debtors and Debtors in Possession for Entry of an Order Authorizing the Retention and Employment of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor* (the “Application”)², filed on December 23, 2022, pursuant to 11. U.S.C. § 327(a) and 328(a), Federal Bankruptcy Rules 2014(a) and 2016(a), and Local Rules 2014-1 and 2016-1, the supporting declaration of Barak Klein, and its attached exhibits; all as more fully set forth in the Application; and upon the First Day Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors’ estates; and this Court having found that the Debtors’ notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); this Court being satisfied, based on the representations made in the Application and the Klein Declaration, that (a) Moelis does not hold or represent an interest adverse to the Debtors’ estates and (b) Moelis is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code as required by section 327(a) of the Bankruptcy Code; and this Court having determined that the legal and factual bases set forth in the

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

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Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth in this Order, and the provisions set forth in the Engagement Letter (and all attachments thereto) are hereby approved, to the extent provided herein and except as otherwise expressly modified herein to the contrary.

2. In accordance with sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors are authorized to employ and retain Moelis as their investment banker, capital markets advisor, and financial advisor in these chapter 11 cases in accordance with the terms and conditions set forth in the Engagement Letter, as modified herein, effective as of the Petition Date.

3. Moelis shall be compensated for fees and reimbursed for its reasonable, documented out-of-pocket expenses by the Debtors in accordance with the terms of the Engagement Letter, as modified herein, and all fees and out-of-pocket expense reimbursements to be paid to Moelis, including without limitation the Monthly Fees, the Capital Transaction Fee, the Sale Transaction Fee, and the Restructuring Fee, shall be subject to section 328(a) of the Bankruptcy Code, except as set forth herein.

4. Moelis is authorized to apply the Expense Retainer to any unbilled or otherwise remaining expenses that Moelis becomes aware of during its ordinary course billing review and reconciliation. Moelis shall apply any remaining amounts of the Expense Retainer as a credit

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towards postpetition fees and expenses after such postpetition fees and expenses are approved pursuant to the first order of the Court awarding fees and expenses to Moelis.

5. Notwithstanding anything to the contrary contained herein or in the Application and/or Engagement Letter, Moelis shall file interim and final fee applications for allowance of compensation and reimbursement of its out-of-pocket expenses incurred pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines and any other procedures or orders of the Bankruptcy Court; *provided, however*, the U.S. Trustee retains all rights to respond or object to Moelis's interim and final applications for compensation (including without limitation the Monthly Fees and the Transaction Fees) and reimbursement of out-of-pocket expenses pursuant to section 330 and 331 of the Bankruptcy Code, and the Court retains jurisdiction to consider the U.S. Trustee's response or objection to Moelis's interim and final fee applications pursuant to section 330 of the Bankruptcy Code. This Order and the record relating to the Court's consideration of the Application shall not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of Moelis' compensation and expense reimbursements under sections 330 and 331 of the Bankruptcy Code.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter or herein, the requirements of the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines, and any other procedures or orders of the Court are hereby modified such that Moelis's restructuring professionals (including bankers) shall be required only to maintain records (in summary format) of services rendered to the Debtors, including summary descriptions of those services, the approximate time expended in providing those services (in one-half hour (0.5)

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increments), and the identity of the restructuring professionals who provided those services, consistent with its ordinary practice, Moelis's non-restructuring professionals and personnel in administrative departments (including legal) shall not be required to keep time records, Moelis's professionals shall not be required to keep time records on a project category basis, and Moelis shall not be required to provide or conform to any schedule of hourly rates.

7. In the event that Moelis seeks reimbursement from the Debtors for attorneys' fees and expenses pursuant to the Application and the Engagement Letter during the pendency of these cases, the invoices and supporting time records for the attorneys' fees and expenses shall be included in Moelis's own fee applications, both interim and final, and such invoices and time records shall be subject to any United States Trustee Guidelines and in compliance with the Local Bankruptcy Rules, and the approval of the Court pursuant to sections 330 and 331 of the Bankruptcy Code, but without regard to whether such attorneys have been retained under section 327 of the Bankruptcy Code, and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Attorneys' fees and/or expenses reimbursed under the Engagement Letter shall be limited to those expended in representing Moelis in retention and fee application matters, and those arising under the indemnification, contribution and reimbursement provisions set forth in Annex A of the Engagement Letter, subject to paragraph 9 herein.

8. Upon earning any Transaction Fees or a portion thereof, Moelis will provide notice to the Debtors, the Committee and the U.S. Trustee, and the Debtors will promptly deposit the earned portion of the Transaction Fees into an escrow account solely for the benefit of Moelis.

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Moelis will file a fee application for approval and payment of any Transaction Fees from the escrow account.

9. The indemnification, exculpation, contribution, and reimbursement provisions included in Annex A to the Engagement Letter are approved, subject during the pendency of these chapter 11 cases to the following modifications:

- a. Moelis shall not be entitled to indemnification, exculpation, contribution, or reimbursement set forth in the Engagement Letter, unless such indemnification, exculpation, contribution, or reimbursement is approved by the Court.
- b. Notwithstanding any provision of the Application and the Engagement Letter to the contrary including Annex A, the Debtors shall have no obligation to indemnify or exculpate any Indemnified Person (as defined in the Engagement Letter), or provide contribution or reimbursement to any Indemnified Person, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from the Indemnified Person's gross negligence, willful misconduct, bad faith, fraud or self-dealing to which the Debtors have not consented; (ii) for a contractual dispute in which the Debtors allege breach of the Indemnified Person's obligations to maintain the confidentiality of nonpublic information, unless the Court determines that indemnification, exculpation, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled without the Debtors' consent prior to a judicial determination as to the Indemnified Person's gross negligence, willful misconduct, bad faith, fraud, or unconsented self-dealing, but determined by this Court, after notice and a hearing, to be a claim or expense for which such Indemnified Person should not receive indemnification, exculpation, contribution, or reimbursement under the terms of the Engagement Letter, as modified by this Order.
- c. If, before the earlier of: (i) the entry of an order confirming a chapter 11 plan in the chapter 11 cases (that order having become a final order no longer subject to appeal); and (ii) the entry of an order closing the chapter 11 cases, any Indemnified Person believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, exculpation, contribution, and/or reimbursement obligations under the Engagement Letter (as modified by this Order), including, without

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limitation, the advancement of defense costs, such Indemnified Person must file an application therefor in this Court, and the Debtors may not pay any such amounts to the Indemnified Person before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses for indemnification, exculpation, contribution, and/or reimbursement by any Indemnified Persons, and is not a provision limiting the duration of the Debtors' obligation to indemnify, or make contributions or reimbursements to, the Indemnified Persons. All parties in interest shall retain the right to object to any demand by any Indemnified Person for indemnification, exculpation, contribution, and/or reimbursement.

- d. Any limitations on any amounts to be contributed by Moelis shall be eliminated from the Engagement Letter and Annex A. The Indemnified Parties shall retain any rights they may have to contribution at common law.
- e. Notwithstanding anything to the contrary in the Application and the Engagement Letter, the following words shall be inserted at the end of the second paragraph of Annex A: "Notwithstanding anything to the contrary, in no event will the Company have any contribution obligations under this paragraph with respect to Losses to the extent such Losses have been finally judicially determined to have resulted from the gross negligence, willful misconduct or bad faith of an Indemnified Person."

10. Notwithstanding anything to the contrary in the Application and the Engagement Letter, in the event that any Transaction Fees are earned and paid to Moelis prior to the conclusion of the Debtors' pending chapter 11 cases, Moelis shall continue to provide services to the Debtors until the conclusion of these chapter 11 cases pursuant to the terms of the Engagement Letter (unless precluded from doing so as a matter of applicable law, rule or regulation) unless permitted to cease providing such services following notice and approval of this Court, and shall continue to earn and be paid its Monthly Fees pursuant to the Engagement Letter and this Order until the conclusion of these cases.

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11. Section 2(a)(iii) of the Engagement Letter shall be deemed replaced with the following:

- (iii) At the closing of a Restructuring in which there are ongoing business operations of the Debtors, a fee (the “Restructuring Fee”) of \$7,500,000, or if a chapter 11 plan goes effective but no Sale Transaction occurs, and following such effectiveness there are no ongoing business operations of the Debtors, then a Restructuring Fee of \$6,500,000.

12. Section 2(a)(iv) of the Engagement Letter shall be deemed replaced with the following:

- (iv) At the closing of any Sale Transaction, a non-refundable cash fee (the “Sale Transaction Fee”) of \$8,000,000. For the avoidance of doubt, any Sale Transaction related to the assets or equity interests of Debtors’ domestic or international businesses or operations shall constitute a Sale Transaction.

In the event that a Transaction constitutes both (i) a Restructuring Transaction and a Capital Transaction, and (ii) a Sale Transaction, then Moelis shall earn the greater of the fees applicable to (i) and (ii) of this sentence.

13. Section 2(a)(vi) of the Engagement Letter shall be deemed replaced with the following:

- (vi) At the closing of a Mining Assets Sale, a non-refundable cash fee (the “Mining Assets Sale Fee”) of \$250,000, plus 5.0% of the total gross consideration received or to be received in connection with a Mining Assets Sale.

The Company will pay a separate Mining Assets Sale Fee in respect of each Mining Assets Sale in the event that more than one Mining Assets Sale occurs.

15. The first two sentences of Section 2(a)(vii) of the Engagement Letter shall be deemed replaced with the following:

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- (vii) At the closing of a Claim Monetization Transaction, a non-refundable cash fee (the “Claim Monetization Transaction Fee”) of 3.0% of the total gross consideration received or to be received in connection with a Claim Monetization Transaction.

The Company will pay a separate Claim Monetization Transaction Fee in respect of each Claim Monetization Transaction in the event that more than one Claim Monetization Transaction occurs. If a Transaction triggers both a Claim Monetization Transaction Fee and a Capital Transaction Fee, the Company shall pay the Claim Monetization Transaction Fee only.

16. The final paragraph of section 2(a) of the Engagement Letter is deleted in its entirety and replaced with the following: If, at any time prior to the end of the Tail Period (as defined below), the Company (or any entity formed or invested in to consummate a Transaction) consummates a Transaction or enters into an agreement for a Transaction, or a Plan is filed regarding a Transaction and a Transaction is subsequently consummated at any time, then the Company (including any entity formed or invested in to consummate the Transaction) and its bankruptcy estates shall pay Moelis the appropriate fee(s) specified in Section 2(a)(iii), (iv), (v), (vi) and (vii) above immediately upon the consummation of each such Transaction subject to paragraph 8 of this Order. The “Tail Period” shall end 12 months following the termination of this agreement. Notwithstanding the immediately preceding two sentences, if, prior to the filing of a Plan, (a) the Debtors provide written notice to Moelis that it is terminating Moelis’ engagement due to the bad faith, willful misconduct or gross negligence of Moelis in the performance of its services hereunder, and (b) such bad faith, willful misconduct or gross negligence is not promptly cured (if such cure is possible) by Moelis, then no Transaction Fee shall be paid or payable hereunder; *provided, however*, that if Moelis obtains a judicial determination that it did not act

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with bad faith, willful misconduct or gross negligence in the performance of its services hereunder, Moelis will remain entitled to its Transaction Fee.

17. The first sentence of Section 3(c) of the Engagement Letter is deleted in its entirety and replaced with the following: Moelis' post-petition compensation, expense reimbursements and payment received pursuant to the provisions of Annex A shall be entitled to priority as expenses of administration under sections 503(b)(1)(A) and 507 (a)(2) of the Bankruptcy Code, subject to Bankruptcy Court approval, and shall be entitled to the benefits of any "carve-outs" for professional fees and expenses in effect pursuant to one or more financing orders entered by the Bankruptcy Court.

18. Moelis shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.

19. Paragraph 9 of the Engagement Letter is revised to reflect that the Bankruptcy Court shall hear and adjudicate any disputes arising between Moelis and the Debtors during the pendency of the Chapter 11 Cases.

20. Notwithstanding anything in the Application or the Engagement Letter to the contrary, Moelis shall, to the extent that Moelis uses the services of non-employee independent contractors or subcontractors (collectively, the "Contractors") in these cases, (i) pass through the cost of such Contractors at the same rate that Moelis pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Moelis; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014;

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and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

21. Moelis shall not seek reimbursement of any fees or costs arising from the defense of its fee applications in the above-captioned cases.

22. Upon entry of a Final Order on the *Motion to Redact all Personally Identifiable Information* [Docket No. 4], Moelis will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the *Motion to Seal Confidential Transaction Parties on the Retention Applications* [Docket No. 127], Moelis will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Moelis to such potential counterparties.

23. Notwithstanding anything in the Application or any supporting declarations to the contrary, Moelis shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost.

24. Such services other than set forth in the Application that the Debtors may request that Moelis provide during the course of these chapter 11 cases, and as agreed to by Moelis, shall be subject to separate application and order of this Court.

25. None of the fees payable to Moelis shall constitute a "bonus" or fee enhancement under applicable law.

26. To the extent that there is any inconsistency between the Engagement Letter, the Application, the Klein Declaration, and this Order, the provisions of this Order shall apply.

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27. The Debtors and Moelis are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

28. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

29. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

30. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

EXHIBIT B — MOELIS ENGAGEMENT LETTER

November 20, 2022

CONFIDENTIAL

BlockFi Inc.
201 Montgomery Street, Second Floor, Suite 263
Jersey City, NJ 07032

Attention: Zachary Prince, Chief Executive Officer

Dear Mr. Prince:

This agreement confirms that, since November 18, 2022, BlockFi Inc. and its direct and indirect subsidiaries (collectively, the “Company”) have engaged Moelis & Company LLC (“Moelis”) to act as the Company’s financial advisor, capital markets advisor and investment banker in connection with any of the Company’s proposed Transactions (as defined below).

“Restructuring” means any restructuring, reorganization, repayment, refinancing, rescheduling or recapitalization of all or any material portion of the liabilities of the Company (or its direct or indirect subsidiaries), however such result is achieved, including, without limitation, through a plan of reorganization (a “Plan”) going effective or conversion to Chapter 7 or any other liquidation of the Debtors confirmed in connection with a case (a “Bankruptcy Case”) commenced by or against the Company or any of its subsidiaries or affiliates under title 11 of the United States Code (the “Bankruptcy Code”), an exchange offer or consent solicitation, covenant relief, a rescheduling of debt maturities, a change in interest rates, a settlement or forgiveness of debt, a conversion of debt into equity, or other amendments to the Company’s debt instruments.

“Sale Transaction” means (a) the sale, disposition or other transfer (in one or a series of transactions) (including to existing creditors of the Company), of a significant portion of (i) the equity securities of the Company, or (ii) the assets, properties or businesses of the Company; or, (b) the merger, consolidation, spin-off, split-off, joint venture, partnership, reverse merger or other business combination transaction involving the Company and any counterparty (including existing creditors of the Company) (each, a “Counterparty”).

“Capital Transaction” means a transaction in which the Company (or any entity formed to acquire the business or assets of the Company) raises or issues any (a) secured or unsecured debt (including, without limitation, any asset-backed debt, or debtor-in-possession (“DIP”) financing in connection with a Bankruptcy Case); (b) equity interests (including, without limitation, preferred stock or common stock) or equity-linked interests (including convertible debt); (c) hybrid capital; or (d) options, warrants or other rights to acquire equity interests.

“Mining Assets” means any entities or assets related to the Company’s mining business segment, including but not limited to any loans made to third-party mining or hosting companies, all or substantially all of the mining equipment owned by the Company (in a bulk transfer or other similar block sale), and any interest in mining operations including any joint ventures.

“Mining Assets Sale” means any sale, disposition or other transfer (regardless of form) (in one or a series of transactions) of the Mining Assets.

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“Claim Assets” means any bankruptcy claims, litigation claims, or other claims against FTX US, Alameda, West Realm Shires, FTX Digital, or other FTX-affiliated entities (collectively, the “FTX Entities”), including but not limited to claims arising from loans made by the Company to the FTX Entities (and any related security interests provided) and claims related to fraudulent inducement.

“Claim Monetization Transaction” means (i) a sale of the Claim Assets, in whole or in part, (ii) a financing of the Claim Assets, (iii) any other conversion or exchange of the Claim Assets (or portions of the Claim Assets or collateral pledged or to be pledged against the Claim Assets (other than liquidation of collateral pledged to secure the loans made by the Company to the FTX Entities)), in each case, for cash, securities, assets or other consideration.

A “Transaction” means either a Restructuring, a Sale Transaction, a Capital Transaction, a Mining Assets Sale, and/or a Claim Monetization Transaction, as the context requires.

1. As part of our engagement, Moelis will if appropriate and requested:
 - (a) assist the Company in reviewing and analyzing the Company’s results of operations, financial condition and business plan;
 - (b) assist the Company in reviewing and analyzing any potential Restructuring, Sale Transaction, Capital Transaction, Mining Assets Sale, or Claim Monetization Transaction;
 - (c) assist the Company in negotiating any Restructuring, Sale Transaction, Capital Transaction, Mining Assets Sale, or Claim Monetization Transaction;
 - (d) advise the Company on the terms of securities it offers in any potential Capital Transaction;
 - (e) advise the Company on its preparation of information memoranda for a potential Sale Transaction, Capital Transaction, Mining Assets Sale, or Claim Monetization Transaction (each, an “Information Memo”);
 - (f) assist the Company in contacting potential Counterparties or purchasers of a Capital Transaction (“Purchasers”) that Moelis and the Company agree are appropriate for the applicable Transaction(s), and meet with and provide them with the Information Memo and such additional information about the Company’s assets, properties or businesses that is acceptable to the Company, subject to customary business confidentiality agreements; and
 - (g) provide such other financial advisory and investment banking services in connection with a Restructuring, Sale Transaction, Capital Transaction, Mining Assets Sale, or Claim Monetization Transaction as Moelis and the Company may mutually agree upon in writing.

Please note that Moelis does not provide legal, tax, accounting or actuarial advice. This agreement is not a commitment, express or implied, on the part of Moelis to purchase or place the Capital Transaction or any other financing and it is acknowledged that Moelis’ services with respect to a Capital Transaction will be made on a reasonable best efforts basis. Moelis’ obligations under this agreement with respect to a Capital Transaction are subject to, among other things: (i) satisfactory completion of its due diligence review and (ii) satisfactory market conditions.

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2. (a) As compensation for our services hereunder, the Company agrees to pay Moelis the following nonrefundable cash fees:

Retainer Fee

- (i) Promptly after execution of this agreement, a retainer fee of \$500,000 (the “Retainer Fee”). The Retainer Fee shall be offset, to the extent previously paid, against the Restructuring Fee or the Sale Transaction Fee (each as defined below).

Monthly Fee

- (ii) During the term of this agreement, a fee of \$200,000 per month (the “Monthly Fee”), payable in advance of each month. The Company will pay the first Monthly Fee immediately upon the execution of this agreement, and all subsequent Monthly Fees prior to each monthly anniversary of the date of this agreement. Whether or not a Restructuring, Sale Transaction or Capital Transaction occurs, Moelis shall earn and be paid the Monthly Fee every month during the term of this agreement. After three (3) months, 50% of the Monthly Fee shall be offset, to the extent previously paid, against the Sale Transaction Fee or the Restructuring Fee.

Restructuring Fee

- (iii) At the closing of a Restructuring, a fee (the “Restructuring Fee”) of \$8,000,000. If, at the closing of a Restructuring, Moelis has not received a Mining Assets Sale Fee or a Claim Monetization Transaction Fee (each as defined below), the Restructuring Fee will increase to \$9,000,000.

Sale Transaction Fee

- (iv) At the closing of a Sale Transaction, a non-refundable cash fee (the “Sale Transaction Fee”) of \$8,000,000.

In the event of a Sale Transaction that is consummated pursuant to Section 363 of the Bankruptcy Code, such Sale Transaction shall trigger a Restructuring Fee. To the extent a Transaction is both a Sale Transaction and a Restructuring Transaction, the Company shall pay the Restructuring Fee. If, at the closing of a Sale Transaction, Moelis has not received a Mining Assets Sale Fee or a Claim Monetization Transaction Fee, the Sale Transaction Fee will increase to \$9,000,000.

Capital Transaction Fee

- (v) At the closing of any Capital Transaction, a non-refundable cash fee (the “Capital Transaction Fee”) as follows:
 - (a) 1.00% of the amount Raised (as defined below) in a Capital Transaction that is a first-lien debt financing, including a DIP financing; provided, however, that 50% of any fee earned on a DIP financing will be offset, to the extent previously paid, against the Sale Transaction Fee or the Restructuring Fee; plus

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(b) 3.00% of the amount Raised in a Capital Transaction that is any other debt financing, plus

(c) 4.00% of the amount Raised in a Capital Transaction that is equity, equity-linked interests, options, warrants or other rights to acquire equity interests.

The Company will pay a separate Capital Transaction Fee in respect of each Capital Transaction in the event that more than one Capital Transaction occurs. “Raised” includes the amount committed to the Company, whether or not the Company draws the full amount, and whether or not the company applies such amounts to refinance any of its obligations.

Mining Assets Sale Fee

(vi) At the closing of a Mining Assets Sale, a non-refundable cash fee (the “Mining Assets Sale Fee”) of \$500,000, plus 5.0% of the total gross consideration received or to be received in connection with a Mining Assets Sale.

The Company will pay a separate Mining Assets Sale Fee in respect of each Mining Assets Sale in the event that more than one Mining Assets Sale occurs.

Claim Monetization Transaction Fee

(vii) At the closing of a Claim Monetization Transaction, a non-refundable cash fee (the “Claim Monetization Transaction Fee”) of \$500,000, plus 5.0% of the total gross consideration received or to be received in connection with a Claim Monetization Transaction.

The Company will pay a separate Claim Monetization Transaction Fee in respect of each Claim Monetization Transaction in the event that more than one Claim Monetization Transaction occurs. If a Transaction triggers both a Claim Monetization Transaction Fee and a Capital Transaction Fee, the Company shall pay the Claim Monetization Transaction Fee only.

The fees set forth in Section 2(a)(iii), (iv), (v), (vi), and (vii) shall be referred to herein as the “Transaction Fees”. The Company agrees that it will pay the applicable Transaction Fee(s) for each Transaction in accordance with the terms hereof. Notwithstanding anything to the contrary in this agreement, the aggregate amount of Mining Assets Sale Fees and Claim Monetization Transaction Fees earned in connection with one or more Mining Assets Sales or Claim Monetization Transactions shall not exceed \$4,000,000.

If, at any time prior to the end of the Tail Period (as defined below), the Company consummates any Transaction(s), or enters into an agreement (or a Plan is filed) regarding any Transaction(s) and any such Transaction is subsequently consummated, then the Company (or its bankruptcy estates) shall pay Moelis the applicable Transaction Fee(s) specified in Section 2(a) above immediately upon the closing of any such Transaction(s). The “Tail Period” shall end 12 months following the termination of this agreement.

(b) Whether or not the Company consummates any Transaction, the Company will reimburse Moelis for all of its expenses as they are incurred in entering into and performing services pursuant to this agreement, including the costs of its legal counsel. In connection therewith, the Company shall pay Moelis upon execution of this agreement and maintain thereafter a \$25,000 expense advance, the unused portion of which Moelis shall return to the Company following termination of this agreement. Moelis agrees to

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provide the Company with reasonable support for its expenses at the Company's request or at the Bankruptcy Court's direction.

(c) The Company's obligation to pay any fees or expenses set forth herein or to pay any amounts under *Annex A* hereto are not subject to any reduction by way of setoff, recoupment or counterclaim. All fees, expenses and any other amounts payable hereunder are payable in U.S. dollars, free and clear of any withholding taxes or deductions, to the bank account set forth on *Schedule 1*.

(d) If Moelis is required to render services not set forth in this agreement, including, without limitation, producing documents, being deposed, providing testimony, relating to this agreement or the transactions contemplated by this agreement, the Company will pay Moelis additional fees to be mutually agreed for such services, plus reasonable costs and expenses related thereto.

(e) Moelis will make a substantial commitment of professional time and effort hereunder, which may foreclose other opportunities for it. Moreover, the actual time and effort required for the engagement may vary substantially from time to time. In light of the numerous issues that may arise in engagements such as this, Moelis' commitment of the time and effort necessary to address the issues that may arise in this engagement, Moelis' expertise and capabilities that the Company will require in this engagement, and the market rate for professionals of Moelis' stature and reputation, the parties agree that the fee arrangement provided herein is just and reasonable, fairly compensates Moelis, and provides the requisite certainty to the Company.

3. If a Bankruptcy Case is commenced:

(a) The Company will use its reasonable best efforts to seek a final order of the Bankruptcy Court authorizing our employment as the Company's exclusive financial adviser under this agreement pursuant to, and subject to the standards of review set forth in, section 328(a) of the Bankruptcy Code (and not subject to the standards of review set forth in section 330 of the Bankruptcy Code), nunc pro tunc to the date of the filing of the Bankruptcy Case. The retention application and any order authorizing Moelis' retention must be acceptable to Moelis. Prior to commencing a Bankruptcy Case, the Company will pay all fees then earned and payable and will reimburse Moelis for all expenses that Moelis incurred prior to commencement in accordance with this agreement.

(b) Moelis will have no obligation to provide services unless the Bankruptcy Court approves Moelis' retention in a final non-appealable order acceptable to Moelis under section 328(a) of the Bankruptcy Code within 60 days following the filing of a voluntary chapter 11 case or the entry of an order for relief in any involuntary chapter 11 case. If neither the Company nor Moelis obtain such an order within such 60-day period, or such order is later reversed, vacated, stayed or set aside for any reason, Moelis may terminate this agreement, and the Company shall reimburse Moelis for all fees owing and expenses incurred prior to the date of termination, subject to the requirements of the Bankruptcy Rules, and Moelis shall not be entitled to a contingent claim with respect to any fees that become payable under the last paragraph of Section 2(a).

(c) Moelis' post-petition compensation, expense reimbursements and payment received pursuant to the provisions of *Annex A* shall be entitled to priority as expenses of administration under sections 503(b)(1)(A) and 507(a)(2) of the Bankruptcy Code, and shall be entitled to the benefits of any "carve-outs" for professional fees and expenses in effect pursuant to one or more financing orders entered by the Bankruptcy Court. Following entry of an order authorizing our retention, the Company will assist Moelis in preparing, filing and serving fee statements, interim fee applications, and a final fee application. The

MOELIS & COMPANY

Company will support Moelis' fee applications that are consistent with this agreement in papers filed with the Bankruptcy Court and during any Bankruptcy Court hearing. The Company will pay promptly our fees and expenses approved by the Bankruptcy Court and in accordance with the Bankruptcy Rules.

(d) The Company will use its reasonable best efforts to ensure that, to the fullest extent permitted by law, any confirmed plan of reorganization or liquidation in the Bankruptcy Case contains typical and customary releases (both from the Company and from third parties) and exculpation provisions releasing, waiving, and forever discharging Moelis, its divisions, affiliates, any person controlling Moelis or its affiliates, and their respective current and former directors, officers, partners, managers, members, agents, representatives and employees from any claims, obligations, suits, judgments, damages, demands, debts, rights, causes of action, and liabilities related to the Company or the engagement described in this agreement.

The terms of this Section 3 are solely for the benefit of Moelis, and may be waived, in whole or in part, only by Moelis.

4. The Company will furnish Moelis with all information concerning the Company and, to the extent available to the Company, any Counterparty as Moelis reasonably deems appropriate (collectively, the "Information") to execute this engagement and will provide Moelis with access to the Company's officers, directors, employees, accountants, counsel and other representatives of the Company and, as practicable, those of any Counterparty. To the best of the Company's knowledge, the Information will be true and correct in all material respects and will not contain any material misstatement of fact or omit to state any material fact necessary to make the statements contained therein not misleading. The Company will advise Moelis promptly of any material event or change in the business, affairs, condition (financial or otherwise) or prospects of the Company or, to the Company's knowledge, any Counterparty that occurs during the term of this agreement. In performing our services hereunder, Moelis will be entitled to use and rely upon the Information as well as publicly available information without independent verification. Moelis is not required to conduct a physical inspection of any of the properties or assets, or to prepare or obtain any independent evaluation or appraisal of any of the assets or liabilities of the Company. Moelis is not evaluating the solvency of any party under applicable laws relating to bankruptcy, insolvency or similar matters. Moelis will be entitled to assume that financial forecasts and projections the Company or any Counterparty makes available to Moelis have been reasonably prepared on bases reflecting the best currently available estimates and judgments of the management of the Company or such Counterparty, as the case may be, as to the matters covered thereby. The Company authorizes Moelis to transmit any Information Memos to potential parties to any Transaction. The Company will be solely responsible for the contents of any Information Memo and all other information provided to prospective Purchasers in a Capital Transaction.

Moelis will keep Information concerning the Company provided to Moelis in connection with this agreement confidential pursuant to the Confidentiality Agreement between the Company and Moelis, dated November 15, 2022, for the term thereof; provided Moelis may provide such Information to prospective Transaction parties as contemplated by this agreement.

The Company represents and warrants to Moelis that the information provided to any prospective Purchaser or seller of a security by or on behalf of the Company in any Restructuring, Sale Transaction, Capital Transaction, Mining Assets Sale, or Claim Monetization Transaction (or any combination thereof), at the closing thereof, taken as a whole, will not contain any untrue statement of a material fact or omit to state any material fact required to be stated therein or necessary to make the statements contained therein, in light of the circumstances under which they were made, not misleading.

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At the closing of a Capital Transaction pursuant to an exemption from registration other than Section 1145 of the Bankruptcy Code, (i) the Company shall be deemed to make all the representations and warranties to Moelis that the Company has made to purchasers of any security, (ii) the Company shall deliver to Moelis an opinion of Company counsel to the effect that the Capital Transaction was exempt from registration under the Securities Act of 1933, as amended (the “Securities Act”), (iii) the Company shall deliver to Moelis from each purchaser of securities for Moelis’ express benefit a big boy representation in the form of *Annex B* and (iv) the Company will also deliver to Moelis copies of such agreements, opinions, certificates and other documents delivered at the closing as Moelis may reasonably request. In addition, the Company hereby makes the representation, warranty and covenant with respect to bad actor disqualifications set forth in *Annex B*.

5. The Company will not disclose, summarize or refer to any of Moelis’ advice or our valuation or the terms of this agreement publicly or to any third party without the prior written consent of Moelis. In the event disclosure is required by subpoena or court order, the Company will, to the extent legally permitted, provide Moelis with reasonable advance notice and permit Moelis to comment on the form and content of the disclosure. Moelis consents to the inclusion of a summary of its valuation in the disclosure statement for a Plan, if required to be included in such disclosure statement; provided that Moelis and its counsel have approved any reference to or summary or description of the valuation in advance. Moelis may, at our option and expense after announcement of any Transaction by the Company, announce or disclose publicly such Transaction and Moelis’ role in it for marketing purposes, including, without limitation, on Moelis’ website, utilizing only public information and/or stating in customary “tombstone” format that Moelis has acted as financial advisor, capital markets advisor and/or investment banker, as applicable, to the Company in connection with any Transaction. If requested by Moelis, the Company shall include a mutually acceptable reference to Moelis in any public announcement of any Transaction. Following a public announcement or public confirmation or Company public filing relating to a potential Transaction, Moelis may also announce or disclose publicly its role in the potential Transaction.

6. Moelis is an independent contractor with the contractual obligations described herein owing solely to the Company. The parties agree that Moelis is not acting as an agent or fiduciary of the Company or any other party, and the Company agrees to not make any claims against Moelis based on an agency or fiduciary relationship. The Company and Moelis agree to the indemnity and other provisions set forth in *Annex A*. Other than the Indemnified Persons, there are no third party beneficiaries of this agreement. The obligations hereunder (including *Annex A*) of the entities comprising the Company shall be joint and several.

7. Either the Company or Moelis may terminate this agreement only upon written notice thereof to the other party. In the event of any termination, (i) Moelis will continue to be entitled to the fees and expenses that became payable hereunder prior to termination and (ii) *Annex A*, the last paragraph of Section 2(a) and Sections 3 through 9 shall remain in full force and effect after the termination of this agreement.

8. Moelis is an independent investment bank which is engaged in a range of investment banking activities. Certain affiliates of Moelis are engaged in asset management and other activities for their own account and otherwise. Moelis and its affiliates may have interests that differ from the interests of the Company. Moelis and its affiliates have no duty to disclose to any party, or use for the benefit of any party, any information acquired in the course of providing services to any other party, engaging in any transaction or carrying on any other businesses. Moelis’ employees, officers, partners and affiliates may at any time own the Company’s securities or those of any other entity involved in any transaction contemplated by this

MOELIS & COMPANY

agreement. Moelis recognizes its obligations under applicable securities laws in connection with the purchase and sale of such securities.

Moelis is required to obtain, verify, and record information that identifies each party with whom it does business in a manner that satisfies the requirements of and in accordance with the USA Patriot Act. Upon request, each of the parties hereto will provide Moelis with information necessary to verify such party's identity for purposes of the USA Patriot Act.

9. This agreement and any disputes or claims that may arise out of this agreement shall be governed by and construed in accordance with the internal laws of the State of New York, and this agreement embodies the entire agreement and supersedes any prior written or oral agreement relating to the subject matter hereof, and may only be amended or waived in writing signed by both the Company and Moelis. If any part of this agreement is judicially determined to be unenforceable, it shall be interpreted to the fullest extent enforceable so as to give the closest meaning to its intent, and the remainder of this agreement shall remain in full force and effect. Any proceeding arising out of this agreement shall be heard exclusively in a New York state or federal court sitting in the city and county of New York, to whose jurisdiction and forum Moelis and the Company irrevocably submit. The Company also irrevocably consents to the service of process in any such proceeding by mail to the Company's address set forth above. This agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which shall constitute one and the same agreement. This agreement shall be binding upon the Company and Moelis and its and our respective successors and permitted assigns. MOELIS AND THE COMPANY (ON ITS OWN BEHALF AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ON BEHALF OF ITS CREDITORS AND SECURITY HOLDERS) WAIVE ANY RIGHT TO TRIAL BY JURY WITH RESPECT TO ANY PROCEEDING ARISING OUT OF THIS AGREEMENT.

(Signature page follows)

MOELIS & COMPANY

Moelis is delighted to accept this engagement and looks forward to working with the Company. Please sign and return the enclosed duplicate of this agreement. The individuals signing this agreement each represent that he or she is authorized to execute and deliver it on behalf of the entity whose name appears above his or her signature.

Very truly yours,

MOELIS & COMPANY LLC



By: _____
Name: Jared Dermont
Title: Managing Director

Agreed to as of the date first written above:

.. BLOCKFI INC. (ON BEHALF OF ITSELF AND ITS DIRECT AND INDIRECT SUBSIDIARIES)



By: _____
Name: Zachary Prince
Title: Chief Executive Officer

MOELIS & COMPANY

MOELIS & COMPANY

ANNEX A

In the event that Moelis or its affiliates or any of Moelis' or Moelis' affiliates' respective current or former directors, officers, partners, managers, members, agents, representatives or employees (including any person controlling Moelis or any of its affiliates) (collectively, the "Indemnified Persons") becomes involved in any capacity in any actual or threatened action, claim, suit, investigation or proceeding (an "Action") arising out of, related to or in connection with this agreement or any matter referred to herein (including, without limitation, related matters prior to the date of this agreement), the Company will reimburse such Indemnified Person for the reasonable out-of-pocket costs and expenses (including counsel fees) of investigating, preparing for and responding to such Action or enforcing this agreement, as they are incurred. The Company will also indemnify and hold harmless any Indemnified Person from and against, and the Company each agrees that no Indemnified Person shall have any liability to the Company or its affiliates, or their respective owners, directors, officers, employees, security holders or creditors for, any losses, claims, damages, expenses or liabilities (collectively, "Losses") (A)(i) related to the Company's actions or omissions (or the actions or omissions of the Company's officers, directors, employees and agents other than Moelis) in connection with the agreement or the matters referred to herein), or (ii) related to or arising out of oral or written statements or omissions made or information provided by the Company or its agents in connection with the agreement or the matters referred to herein (including, without limitation, the Information Memo and any other information provided by or on behalf of the Company to any purchaser or seller of a security in any transaction contemplated by the agreement), or (B) otherwise arising out of, related to or in connection with this agreement or Moelis' performance hereunder or any other services or advice the Company requests any Indemnified Person to provide (in each case, including prior to the date of this agreement), except that this clause (B) shall not apply to Losses to the extent such Losses are finally judicially determined to have resulted primarily from the bad faith, willful misconduct or gross negligence of such Indemnified Person. To the extent it is subsequently finally judicially determined that any Losses resulted primarily from the bad faith, willful misconduct or gross negligence of an Indemnified Person, Moelis shall repay amounts previously paid to the Indemnified Persons by the Company pursuant to this *Annex A*.

If such indemnification or limitation on liability for any reason is not available or is insufficient to hold an Indemnified Person harmless, the Company agrees to contribute to the Losses in such proportion as is appropriate to reflect the relative benefits received (or anticipated to be received) by the Company, on the one hand, and by Moelis, on the other hand, with respect to this agreement or, if such allocation is judicially determined to be unavailable, in such proportion as is appropriate to reflect the relative benefits and relative fault of the Company, on the one hand, and of Moelis, on the other hand, and any other equitable considerations; *provided, however*, that, to the extent permitted by applicable law, in no event shall the Indemnified Persons be responsible for amounts that exceed the fees actually received by Moelis from the Company in connection with this agreement. Relative benefits to the Company, on the one hand, and Moelis, on the other hand, with respect to this agreement shall be deemed to be in the same proportion as (i) the total value paid or proposed to be paid or received or proposed to be received by the Company or its security holders, as the case may be, pursuant to the transaction(s), whether or not consummated, contemplated by this agreement bears to (ii) the fees received or proposed to be received by Moelis in connection with this agreement.

The Company will not without the prior written consent of Moelis (not to be unreasonably withheld), settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate (a "Settlement") any Action or participate in or facilitate a Settlement of any Action in respect of which indemnification is or may be sought hereunder (whether or not an Indemnified Person is a party thereto) unless such Settlement

MOELIS & COMPANY

includes a release of each Indemnified Person from any Losses arising out of such Action. The Company will not permit any such Settlement to include a statement as to, or an admission of, fault or culpability by or on behalf of an Indemnified Person without such Indemnified Person's prior written consent. No Indemnified Person seeking indemnification, reimbursement or contribution under this agreement will, without the Company's prior written consent (not to be unreasonably withheld), agree to the Settlement of any Action. The Company's obligations set forth herein shall be in addition to any rights that any Indemnified Person may have at law or otherwise.

Prior to effecting any proposed sale, exchange, dividend or other distribution or liquidation of all or substantially all of its assets or any significant recapitalization or reclassification of its outstanding securities that does not explicitly or by operation of law provide for the assumption of the obligations of the Company set forth herein, the Company will notify Moelis in writing of its arrangements for the Company's obligations set forth herein to be assumed by another creditworthy party (for example through insurance, surety bonds or the creation of an escrow) upon terms and conditions reasonably satisfactory to the Company and Moelis.

MOELIS & COMPANY

ANNEX B

Big Boy Representation

The undersigned Purchaser represents and warrants that (i) the Purchaser is a sophisticated institutional accredited investor with extensive expertise and experience in financial and business matters and in evaluating private companies and purchasing and selling their securities; (ii) the Purchaser has conducted and relied upon its own due diligence investigation of the Company and its own in-depth analysis of the merits and risks of the Capital Transaction in making its investment decision and has not relied upon any information provided by Moelis or any investigation of the Company conducted by Moelis; and (iii) the Purchaser agrees that Moelis shall have no liability to the Purchaser in connection with its purchase of the Capital Transaction.

Bad Actor Representation and Covenant

The Company represents and warrants to Moelis that, as of the date of this engagement letter, neither the Company nor any of its respective managing members, general partners, directors and executive officers, any other officers participating in the Capital Transaction, any 20% beneficial owners of the Company, calculated on the basis of total voting power, promoters connected to the Company, nor any persons compensated for soliciting investors, including their directors, general partners and managing members (each, a “Covered Person”), have been convicted of or are otherwise subject to any of the disqualifying events listed in Rule 506(d) of Regulation D under the Securities Act and as of the closing date of any Capital Transaction, neither the Company nor any Covered Person will have been convicted of or otherwise subject to any of the disqualifying events listed in Rule 506(d) of Regulation D under the Securities Act. Furthermore, the Company agrees to notify Moelis immediately if at any time it becomes aware that it or any of its Covered Persons have been convicted of or are otherwise subject to any of the disqualifying events listed in Rule 506(d) of Regulation D under the Securities Act.

MOELIS & COMPANY

SCHEDULE 1

Wire Instructions:

Beneficiary Account: Moelis & Company LLC

Routing Number: 122016066

Account Number: 412956230

International SWIFT Code: CINAUS6L

City National Bank

525 S. Flower Street

24th Floor

Los Angeles, CA 90071

EXHIBIT C — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

November 28, 2022 - October 3, 2023

	Hours Summary - Nov. 2022 - Oct. 2023						Total
	Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	
By Month							
November 2022	8.0 hour(s)	4.0 hour(s)	8.0 hour(s)	6.0 hour(s)	13.0 hour(s)	7.5 hour(s)	46.5 hour(s)
December 2022	31.0 hour(s)	29.5 hour(s)	32.0 hour(s)	35.0 hour(s)	80.0 hour(s)	29.0 hour(s)	236.5 hour(s)
January 2023	41.0 hour(s)	49.0 hour(s)	49.5 hour(s)	38.0 hour(s)	140.0 hour(s)	48.0 hour(s)	365.5 hour(s)
February 2023	34.5 hour(s)	71.0 hour(s)	39.5 hour(s)	35.5 hour(s)	106.0 hour(s)	26.5 hour(s)	313.0 hour(s)
March 2023	42.5 hour(s)	28.0 hour(s)	47.0 hour(s)	31.5 hour(s)	50.5 hour(s)	32.5 hour(s)	232.0 hour(s)
April 2023	32.5 hour(s)	18.5 hour(s)	33.0 hour(s)	30.5 hour(s)	47.5 hour(s)	29.5 hour(s)	191.5 hour(s)
May 2023	27.5 hour(s)	30.5 hour(s)	30.5 hour(s)	35.5 hour(s)	34.0 hour(s)	40.0 hour(s)	198.0 hour(s)
June 2023	30.5 hour(s)	26.5 hour(s)	28.5 hour(s)	20.0 hour(s)	25.5 hour(s)	28.0 hour(s)	159.0 hour(s)
July 2023	14.5 hour(s)	14.5 hour(s)	15.5 hour(s)	12.5 hour(s)	18.5 hour(s)	13.0 hour(s)	88.5 hour(s)
August 2023	15.5 hour(s)	17.5 hour(s)	16.0 hour(s)	16.0 hour(s)	16.0 hour(s)	20.0 hour(s)	101.0 hour(s)
September 2023	13.5 hour(s)	11.5 hour(s)	12.5 hour(s)	17.5 hour(s)	11.5 hour(s)	18.0 hour(s)	84.5 hour(s)
October 2023	0.5 hour(s)	-	-	1.0 hour(s)	-	1.0 hour(s)	2.5 hour(s)
Total	291.5 hour(s)	300.5 hour(s)	312.0 hour(s)	279.0 hour(s)	542.5 hour(s)	293.0 hour(s)	2,018.5 hour(s)

	Hours Summary - Nov. 2022 - Oct. 2023							Total
	Nate Catez	Jos Prikazsky	Christopher Morris	Jessica Liang	Jonathan Rotbard	Amy Tan	Flora Sun	
	Executive Director	Executive Director	Associate	Associate	Analyst	Analyst	Analyst	
By Month								
November 2022	12.5 hour(s)	14.5 hour(s)	22.0 hour(s)	23.5 hour(s)	19.0 hour(s)	28.5 hour(s)	21.0 hour(s)	141.0 hour(s)
December 2022	53.5 hour(s)	18.5 hour(s)	204.5 hour(s)	93.5 hour(s)	189.5 hour(s)	192.5 hour(s)	195.0 hour(s)	947.0 hour(s)
January 2023	63.0 hour(s)	27.5 hour(s)	248.0 hour(s)	132.5 hour(s)	241.5 hour(s)	241.0 hour(s)	232.0 hour(s)	1,185.5 hour(s)
February 2023	33.5 hour(s)	31.0 hour(s)	289.0 hour(s)	103.5 hour(s)	153.5 hour(s)	262.0 hour(s)	155.5 hour(s)	1,028.0 hour(s)
March 2023	31.0 hour(s)	30.5 hour(s)	164.0 hour(s)	100.0 hour(s)	91.5 hour(s)	73.5 hour(s)	51.0 hour(s)	541.5 hour(s)
April 2023	11.5 hour(s)	23.5 hour(s)	102.0 hour(s)	51.5 hour(s)	58.0 hour(s)	77.0 hour(s)	37.0 hour(s)	360.5 hour(s)
May 2023	19.0 hour(s)	28.0 hour(s)	71.0 hour(s)	8.5 hour(s)	27.0 hour(s)	39.5 hour(s)	35.0 hour(s)	228.0 hour(s)
June 2023	6.5 hour(s)	17.5 hour(s)	57.5 hour(s)	-	12.5 hour(s)	11.5 hour(s)	22.5 hour(s)	128.0 hour(s)
July 2023	-	-	56.0 hour(s)	-	21.0 hour(s)	32.0 hour(s)	30.5 hour(s)	139.5 hour(s)
August 2023	6.0 hour(s)	-	37.5 hour(s)	-	-	18.5 hour(s)	22.5 hour(s)	84.5 hour(s)
September 2023	-	-	27.5 hour(s)	-	-	13.0 hour(s)	36.5 hour(s)	77.0 hour(s)
October 2023	-	-	4.5 hour(s)	-	-	-	4.5 hour(s)	9.0 hour(s)
Total	236.5 hour(s)	191.0 hour(s)	1283.5 hour(s)	513.0 hour(s)	813.5 hour(s)	989.0 hour(s)	843.0 hour(s)	4,869.5 hour(s)
Monthly Grand Total								
								6,888.0 hour(s)

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	AT
Amy Tan	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	11/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Barak Klein	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Brian Tichenor	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Cullen Murphy	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	11/28/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jared Dermont	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	11/28/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	11/28/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	11/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	11/28/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	11/28/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	11/28/2022	1.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	11/28/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	11/28/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/28/2022	0.5 hour(s)	Plan of Reorganization Process	JP
Jos Prikazsky	11/28/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael DiYanni	11/28/2022	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	11/28/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	11/28/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	MD
Michael Mestayer	11/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	11/28/2022	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	11/28/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	11/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	11/28/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	11/28/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	11/28/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	11/29/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/29/2022	1.0 hour(s)	Other General Matters	AT
Barak Klein	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Christopher Morris	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	11/29/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/29/2022	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	11/29/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	11/29/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jessica Liang	11/29/2022	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	11/29/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/29/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/29/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	11/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	11/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	11/29/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/29/2022	1.0 hour(s)	Other General Matters	JP
Michael DiYanni	11/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael Mestayer	11/29/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	11/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	11/29/2022	1.0 hour(s)	Other General Matters	MM
Nate Catez	11/29/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	11/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	11/29/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	11/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/30/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	11/30/2022	0.5 hour(s)	Other General Matters	AT
Brian Tichenor	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	11/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/30/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	11/30/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	11/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/30/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	11/30/2022	0.5 hour(s)	Other General Matters	FS
Jared Dermont	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	11/30/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	11/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	11/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	11/30/2022	1.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	11/30/2022	1.0 hour(s)	Other General Matters	JR
Jos Prikazsky	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	11/30/2022	0.5 hour(s)	Other General Matters	JP
Michael DiYanni	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	11/30/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	11/30/2022	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	11/30/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Other General Matters	MM
Nate Catez	11/30/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	11/30/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/1/2022	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Brian Tichenor	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	12/1/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/1/2022	4.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/1/2022	2.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/1/2022	1.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Cullen Murphy	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/1/2022	4.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/1/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/1/2022	1.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/1/2022	1.5 hour(s)	Other General Matters	FS
Jared Dermont	12/1/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jared Dermont	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	12/1/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/1/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/1/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/1/2022	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/1/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/1/2022	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/1/2022	0.5 hour(s)	Other General Matters	JR
Jos Prikazsky	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	12/1/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	12/1/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	12/1/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	12/1/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/1/2022	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	12/1/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/1/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/1/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/1/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/1/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/1/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/2/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/2/2022	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	12/2/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	12/2/2022	5.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	12/2/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/2/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/2/2022	1.5 hour(s)	Plan of Reorganization Process	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	12/2/2022	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	CM
Cullen Murphy	12/2/2022	1.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/2/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/2/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/2/2022	1.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/2/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	12/2/2022	5.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	12/2/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/2/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	12/2/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	12/2/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	12/2/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	MD
Michael Mestayer	12/2/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/2/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	12/2/2022	1.0 hour(s)	Other General Matters	MM
Nate Catez	12/2/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/2/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/2/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/3/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Christopher Morris	12/3/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/3/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	12/3/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jessica Liang	12/3/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/3/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/3/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	12/3/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	12/3/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/3/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/3/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/4/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Christopher Morris	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/4/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/4/2022	1.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/4/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Cullen Murphy	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/4/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/4/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/4/2022	1.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/4/2022	0.5 hour(s)	Other General Matters	FS
Jared Dermont	12/4/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jessica Liang	12/4/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/4/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/4/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/4/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/4/2022	0.5 hour(s)	Other General Matters	JR
Michael DiYanni	12/4/2022	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	12/4/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/4/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/4/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

November 28, 2022 - October 3, 2023

Total Hours: 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Nate Catez	12/4/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/5/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/5/2022	0.5 hour(s)	Other General Matters	AT
Barak Klein	12/5/2022	2.0 hour(s)	Plan of Reorganization Process	BK
Christopher Morris	12/5/2022	3.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/5/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/5/2022	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/5/2022	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	12/5/2022	1.0 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/5/2022	3.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/5/2022	2.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/5/2022	0.5 hour(s)	Other General Matters	FS
Jessica Liang	12/5/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/5/2022	0.5 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	12/5/2022	0.5 hour(s)	Other General Matters	JL
Jessica Liang	12/5/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/5/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/5/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/5/2022	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	12/5/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael Mestayer	12/5/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/5/2022	0.5 hour(s)	Other General Matters	MM
Nate Catez	12/5/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/5/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/6/2022	4.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/6/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/6/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/6/2022	1.0 hour(s)	Other General Matters	AT
Barak Klein	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	12/6/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/6/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/6/2022	2.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/6/2022	1.0 hour(s)	Other General Matters	CH
Flora Sun	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/6/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/6/2022	2.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/6/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/6/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/6/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/6/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/6/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/6/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/6/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/6/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/6/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	12/6/2022	0.5 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	12/6/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	12/6/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	12/6/2022	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/6/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/6/2022	0.5 hour(s)	Other General Matters	MM
Nate Catez	12/6/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/6/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/6/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/7/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/7/2022	0.5 hour(s)	Other General Matters	AT
Barak Klein	12/7/2022	1.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/7/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/7/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/7/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/7/2022	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/7/2022	4.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/7/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/7/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/7/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/7/2022	1.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/7/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/7/2022	2.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/7/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/7/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/7/2022	0.5 hour(s)	Other General Matters	FS
Jared Dermont	12/7/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/7/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/7/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	12/7/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	12/7/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/7/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/7/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/7/2022	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/7/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	12/7/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	12/7/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	12/7/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	12/7/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/7/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/7/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/7/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	AT
Amy Tan	12/8/2022	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/8/2022	1.5 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/8/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Brian Tichenor	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	12/8/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	12/8/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/8/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/8/2022	2.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/8/2022	1.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/8/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/8/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Cullen Murphy	12/8/2022	1.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/8/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/8/2022	1.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/8/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jared Dermont	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	12/8/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/8/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/8/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/8/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/8/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/8/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/8/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/8/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/8/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	12/8/2022	0.5 hour(s)	Plan of Reorganization Process	JP
Michael DiYanni	12/8/2022	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	12/8/2022	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/8/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/8/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/8/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/8/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/8/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/9/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/9/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/9/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Brian Tichenor	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Christopher Morris	12/9/2022	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/9/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/9/2022	1.0 hour(s)	Other General Matters	CH
Flora Sun	12/9/2022	4.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/9/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/9/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/9/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jessica Liang	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/9/2022	0.5 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/9/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/9/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/9/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/9/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	12/9/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	12/9/2022	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	12/9/2022	0.5 hour(s)	Strategic Alternative Analysis	MD
Michael DiYanni	12/9/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/9/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/9/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/9/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Nate Catez	12/9/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/9/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/9/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Barak Klein	12/10/2022	1.0 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/10/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	12/10/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/10/2022	1.0 hour(s)	Plan of Reorganization Process	CH
Cullen Murphy	12/10/2022	1.0 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/10/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	12/10/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	12/10/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/10/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	12/10/2022	0.5 hour(s)	Other General Matters	MM
Nate Catez	12/10/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Barak Klein	12/11/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Christopher Morris	12/11/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/11/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/11/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/11/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/11/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/11/2022	0.5 hour(s)	Other General Matters	FS
Jessica Liang	12/11/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/11/2022	1.0 hour(s)	Other General Matters	JR
Michael Mestayer	12/11/2022	0.5 hour(s)	Other General Matters	MM
Nate Catez	12/11/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/12/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/12/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/12/2022	0.5 hour(s)	Other General Matters	AT
Amy Tan	12/12/2022	1.0 hour(s)	Other General Matters	AT
Christopher Morris	12/12/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/12/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/12/2022	2.5 hour(s)	Other General Matters	CH
Christopher Morris	12/12/2022	0.5 hour(s)	Other General Matters	CH
Flora Sun	12/12/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/12/2022	3.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/12/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/12/2022	0.5 hour(s)	Other General Matters	FS
Flora Sun	12/12/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/12/2022	1.0 hour(s)	Other General Matters	FS
Jessica Liang	12/12/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/12/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/12/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/12/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/12/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/12/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	12/12/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael DiYanni	12/12/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/12/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/12/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/12/2022	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/12/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/12/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/12/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/13/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/13/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/13/2022	1.5 hour(s)	Other General Matters	AT
Barak Klein	12/13/2022	1.0 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/13/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	12/13/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/13/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	12/13/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/13/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	12/13/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/13/2022	1.5 hour(s)	Plan of Reorganization Process	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	12/13/2022	2.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/13/2022	1.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/13/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/13/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	12/13/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/13/2022	1.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/13/2022	2.0 hour(s)	Other General Matters	FS
Flora Sun	12/13/2022	0.5 hour(s)	Other General Matters	FS
Jared Dermont	12/13/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/13/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/13/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/13/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/13/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/13/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/13/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/13/2022	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/13/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/13/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/13/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/13/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/13/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/14/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/14/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/14/2022	2.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Barak Klein	12/14/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Christopher Morris	12/14/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/14/2022	2.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/14/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/14/2022	1.5 hour(s)	Other General Matters	CH
Flora Sun	12/14/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/14/2022	2.0 hour(s)	Other General Matters	FS
Flora Sun	12/14/2022	2.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/14/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/14/2022	1.5 hour(s)	Other General Matters	FS
Jessica Liang	12/14/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/14/2022	1.0 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	12/14/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/14/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/14/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/14/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	12/14/2022	1.5 hour(s)	Other General Matters	JP
Michael DiYanni	12/14/2022	1.0 hour(s)	Other General Matters	MD
Michael DiYanni	12/14/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/14/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/14/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/14/2022	1.0 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/14/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/14/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/14/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/15/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/15/2022	3.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/15/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/15/2022	2.5 hour(s)	Other General Matters	AT
Amy Tan	12/15/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/15/2022	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	12/15/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/15/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Brian Tichenor	12/15/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/15/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/15/2022	0.5 hour(s)	Strategic Alternative Analysis	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	12/15/2022	3.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/15/2022	1.0 hour(s)	Other General Matters	CH
Christopher Morris	12/15/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	12/15/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/15/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/15/2022	4.0 hour(s)	Other General Matters	FS
Flora Sun	12/15/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/15/2022	3.0 hour(s)	Other General Matters	FS
Jared Dermont	12/15/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/15/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jared Dermont	12/15/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/15/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/15/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/15/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/15/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/15/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/15/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/15/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/15/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	12/15/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	12/15/2022	3.0 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	12/15/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	12/15/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	12/15/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/15/2022	3.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	12/15/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/15/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/15/2022	1.0 hour(s)	Other General Matters	MM
Nate Catez	12/15/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/15/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/15/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/15/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/16/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/16/2022	1.5 hour(s)	Plan of Reorganization Process	AT
Amy Tan	12/16/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/16/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/16/2022	3.0 hour(s)	Other General Matters	AT
Barak Klein	12/16/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Christopher Morris	12/16/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/16/2022	2.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/16/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/16/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Cullen Murphy	12/16/2022	2.0 hour(s)	Plan of Reorganization Process	CM
Cullen Murphy	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/16/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/16/2022	2.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/16/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/16/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/16/2022	3.0 hour(s)	Other General Matters	FS
Flora Sun	12/16/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Jared Dermont	12/16/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jessica Liang	12/16/2022	0.5 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	12/16/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/16/2022	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	12/16/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/16/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/16/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/16/2022	0.5 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	12/16/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/16/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/16/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JR

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	12/16/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	12/16/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	12/16/2022	1.5 hour(s)	Plan of Reorganization Process	JP
Michael DiYanni	12/16/2022	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	12/16/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/16/2022	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/16/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/16/2022	2.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/16/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/16/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/16/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/16/2022	0.5 hour(s)	Other General Matters	NC
Nate Catez	12/16/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/17/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/17/2022	1.0 hour(s)	Other General Matters	AT
Barak Klein	12/17/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Christopher Morris	12/17/2022	4.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/17/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/17/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/17/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/17/2022	3.0 hour(s)	Other General Matters	FS
Flora Sun	12/17/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/17/2022	0.5 hour(s)	Other General Matters	FS
Jessica Liang	12/17/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/17/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/17/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	12/17/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/17/2022	1.0 hour(s)	Other General Matters	MM
Nate Catez	12/17/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/18/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/18/2022	2.0 hour(s)	Other General Matters	AT
Brian Tichenor	12/18/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	12/18/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/18/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/18/2022	1.0 hour(s)	Other General Matters	CH
Flora Sun	12/18/2022	2.0 hour(s)	Other General Matters	FS
Flora Sun	12/18/2022	1.5 hour(s)	Other General Matters	FS
Flora Sun	12/18/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/18/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/18/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	12/18/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/18/2022	0.5 hour(s)	Other General Matters	JR
Michael Mestayer	12/18/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/18/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/18/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/19/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/19/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/19/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/19/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/19/2022	4.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/19/2022	2.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/19/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/19/2022	1.0 hour(s)	Other General Matters	CH
Flora Sun	12/19/2022	4.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/19/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/19/2022	5.0 hour(s)	Other General Matters	FS
Flora Sun	12/19/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	JD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jessica Liang	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/19/2022	2.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/19/2022	4.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/19/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/19/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/19/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	12/19/2022	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	12/19/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	12/19/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/19/2022	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	12/19/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	12/19/2022	2.0 hour(s)	Other General Matters	MM
Michael Mestayer	12/19/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/19/2022	0.5 hour(s)	Other General Matters	NC
Nate Catez	12/19/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/19/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/19/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/20/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/20/2022	1.5 hour(s)	Other General Matters	AT
Barak Klein	12/20/2022	2.0 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/20/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/20/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/20/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/20/2022	2.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/20/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Cullen Murphy	12/20/2022	2.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/20/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/20/2022	2.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/20/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/20/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/20/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/20/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/20/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/20/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/20/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/20/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/20/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/20/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	12/20/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/20/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/20/2022	1.5 hour(s)	Other General Matters	MM
Nate Catez	12/20/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/20/2022	0.5 hour(s)	Other General Matters	NC
Nate Catez	12/20/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/20/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/20/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/20/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/20/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/21/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/21/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/21/2022	2.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/21/2022	1.5 hour(s)	Other General Matters	AT
Amy Tan	12/21/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	12/21/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/21/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/21/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/21/2022	2.0 hour(s)	Other General Matters	CH
Christopher Morris	12/21/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

November 28, 2022 - October 3, 2023

Total Hours: 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	12/21/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	CM
Flora Sun	12/21/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/21/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/21/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/21/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/21/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/21/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	12/21/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/21/2022	2.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/21/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/21/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/21/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/21/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/21/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/21/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/21/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/21/2022	1.0 hour(s)	Other General Matters	JR
Michael DiYanni	12/21/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	12/21/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	12/21/2022	1.0 hour(s)	Other General Matters	MD
Michael Mestayer	12/21/2022	3.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/21/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/21/2022	2.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	12/21/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/21/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/21/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/21/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/21/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/22/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/22/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/22/2022	0.5 hour(s)	Other General Matters	AT
Barak Klein	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Christopher Morris	12/22/2022	2.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/22/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	12/22/2022	2.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/22/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/22/2022	0.5 hour(s)	Other General Matters	FS
Jared Dermont	12/22/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jessica Liang	12/22/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/22/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/22/2022	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/22/2022	2.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	12/22/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	12/22/2022	1.0 hour(s)	Other General Matters	MD
Michael DiYanni	12/22/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/22/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	12/22/2022	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	12/22/2022	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	12/22/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/22/2022	1.0 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/22/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/23/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	12/23/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/23/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	12/23/2022	0.5 hour(s)	Other General Matters	AT
Brian Tichenor	12/23/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	12/23/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	12/23/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/23/2022	2.0 hour(s)	Meetings and Calls with Management and Creditors	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	12/23/2022	1.5 hour(s)	Other General Matters	CH
Flora Sun	12/23/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	12/23/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/23/2022	0.5 hour(s)	Other General Matters	FS
Flora Sun	12/23/2022	1.5 hour(s)	Other General Matters	FS
Jared Dermont	12/23/2022	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	12/23/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/23/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/23/2022	1.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/23/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/23/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/23/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	12/23/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	12/23/2022	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	12/23/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/23/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Jessica Liang	12/24/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Nate Catez	12/24/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/24/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/26/2022	1.0 hour(s)	Plan of Reorganization Process	AT
Amy Tan	12/26/2022	2.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/26/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	BT
Christopher Morris	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/26/2022	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/26/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/26/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/26/2022	2.0 hour(s)	Other General Matters	FS
Jared Dermont	12/26/2022	0.5 hour(s)	Plan of Reorganization Process	JD
Jessica Liang	12/26/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/26/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/26/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/26/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/26/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	12/26/2022	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	12/26/2022	1.0 hour(s)	Other General Matters	MM
Nate Catez	12/26/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/27/2022	1.0 hour(s)	Other General Matters	AT
Amy Tan	12/27/2022	1.5 hour(s)	Other General Matters	AT
Amy Tan	12/27/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	12/27/2022	2.0 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	12/27/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/27/2022	3.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	12/27/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	12/27/2022	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	CM
Cullen Murphy	12/27/2022	3.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/27/2022	3.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	12/27/2022	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	12/27/2022	1.0 hour(s)	Other General Matters	FS
Jared Dermont	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	12/27/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/27/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/27/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	12/27/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/27/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	12/27/2022	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	12/27/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/27/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/28/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/28/2022	2.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	12/28/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	12/28/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	12/28/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/28/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/28/2022	1.5 hour(s)	Strategic Alternative Analysis	CH
Flora Sun	12/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/28/2022	1.5 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	12/28/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	12/28/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	12/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/28/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	12/28/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	12/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/28/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	12/28/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/28/2022	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	12/28/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/29/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	12/29/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	12/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/29/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/29/2022	1.0 hour(s)	Other General Matters	AT
Barak Klein	12/29/2022	1.0 hour(s)	Plan of Reorganization Process	BK
Barak Klein	12/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	12/29/2022	2.0 hour(s)	Plan of Reorganization Process	BK
Christopher Morris	12/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	12/29/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	12/29/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	1.5 hour(s)	Other General Matters	CH
Christopher Morris	12/29/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/29/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	12/29/2022	2.0 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/29/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/29/2022	1.0 hour(s)	Other General Matters	FS
Flora Sun	12/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	12/29/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	12/29/2022	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/29/2022	1.5 hour(s)	Other General Matters	FS
Flora Sun	12/29/2022	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/29/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/29/2022	0.5 hour(s)	Other General Matters	FS
Jessica Liang	12/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/29/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/29/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/29/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	12/29/2022	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/29/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	12/29/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/29/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	12/29/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/30/2022	3.5 hour(s)	Strategic Alternative Analysis	AT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	12/30/2022	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/30/2022	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/30/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Barak Klein	12/30/2022	1.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	12/30/2022	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	12/30/2022	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/30/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/30/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	12/30/2022	1.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/30/2022	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	12/30/2022	0.5 hour(s)	Other General Matters	FS
Flora Sun	12/30/2022	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	12/30/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	12/30/2022	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	12/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/30/2022	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	12/30/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	12/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	12/30/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	12/30/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	12/31/2022	4.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	12/31/2022	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	12/31/2022	1.0 hour(s)	Other General Matters	AT
Barak Klein	12/31/2022	1.0 hour(s)	Plan of Reorganization Process	BK
Christopher Morris	12/31/2022	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	12/31/2022	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	12/31/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	12/31/2022	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	12/31/2022	1.0 hour(s)	Plan of Reorganization Process	CM
Flora Sun	12/31/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	12/31/2022	0.5 hour(s)	Other General Matters	FS
Jessica Liang	12/31/2022	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	12/31/2022	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	12/31/2022	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	12/31/2022	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Nate Catez	12/31/2022	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	12/31/2022	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Barak Klein	1/1/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	1/1/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/1/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/1/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	1/1/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/1/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Flora Sun	1/1/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	1/1/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/1/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	1/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/1/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	1/1/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/1/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Barak Klein	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/2/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/2/2023	1.5 hour(s)	Other General Matters	CH
Cullen Murphy	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Flora Sun	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/2/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	1/2/2023	1.5 hour(s)	Other General Matters	FS
Jared Dermont	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/2/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jessica Liang	1/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/2/2023	0.5 hour(s)	Other General Matters	JR
Michael DiYanni	1/2/2023	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	1/2/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/2/2023	2.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/2/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	1/2/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/2/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/3/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/3/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/3/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/3/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Brian Tichenor	1/3/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/3/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/3/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/3/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/3/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	1/3/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/3/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/3/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/3/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/3/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/3/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/3/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/3/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/3/2023	0.5 hour(s)	Other General Matters	JR
Michael DiYanni	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/3/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/3/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	1/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/3/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/4/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/4/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	1/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/4/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	1/4/2023	3.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Flora Sun	1/4/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/4/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/4/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/4/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/4/2023	1.0 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	1/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/4/2023	2.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	1/4/2023	2.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/4/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/4/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/4/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/4/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/4/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/4/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/4/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/5/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	1/5/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/5/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	1/5/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/5/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	1/5/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/5/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/5/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/5/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	1/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	1/5/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/5/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	1/5/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/5/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/5/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	1/5/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	1/5/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/5/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/5/2023	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/5/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	1/5/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/5/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/5/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/6/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/6/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	1/6/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	1/6/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	1/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	1/6/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Christopher Morris	1/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/6/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/6/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/6/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/6/2023	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	1/6/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	1/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/6/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/6/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/6/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	1/6/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	1/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	1/6/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jessica Liang	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/6/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/6/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	1/6/2023	1.0 hour(s)	Other General Matters	JP
Michael DiYanni	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	1/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/6/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/6/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/7/2023	2.0 hour(s)	Other General Matters	AT
Brian Tichenor	1/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	1/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/7/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/7/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	1/7/2023	0.5 hour(s)	Other General Matters	FS
Jessica Liang	1/7/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	1/7/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/7/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	1/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/7/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Barak Klein	1/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/8/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/8/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/8/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	1/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/8/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	1/8/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/8/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/8/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/8/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/8/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jessica Liang	1/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/8/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	1/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Nate Catez	1/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/9/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/9/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/9/2023	4.0 hour(s)	Other General Matters	AT
Amy Tan	1/9/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/9/2023	0.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/9/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/9/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/9/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/9/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/9/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/9/2023	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Cullen Murphy	1/9/2023	0.5 hour(s)	Plan of Reorganization Process	CM
Flora Sun	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/9/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	1/9/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/9/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/9/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/9/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/9/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/9/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	1/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/9/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/9/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/9/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/9/2023	5.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael DiYanni	1/9/2023	1.0 hour(s)	Other General Matters	MD
Michael DiYanni	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/9/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	1/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/9/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/9/2023	2.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/9/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	1/9/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/9/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/9/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/10/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/10/2023	1.5 hour(s)	Other General Matters	AT
Barak Klein	1/10/2023	1.0 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	1/10/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/10/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	1/10/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/10/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/10/2023	1.0 hour(s)	Plan of Reorganization Process	CM
Flora Sun	1/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/10/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	1/10/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/10/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/10/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	1/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	1/10/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/10/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/10/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/10/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	1/10/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	1/10/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/10/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/10/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/11/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/11/2023	3.0 hour(s)	Other General Matters	AT
Amy Tan	1/11/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	1/11/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/11/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/11/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/11/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/11/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/11/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/11/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/11/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/11/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/11/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/11/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/11/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/11/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/11/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/11/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/11/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	1/11/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	1/11/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/11/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	MD
Michael DiYanni	1/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/11/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/11/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	1/11/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/11/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/11/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/11/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/12/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/12/2023	1.5 hour(s)	Other General Matters	AT
Amy Tan	1/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/12/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/12/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/12/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/12/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	1/12/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/12/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/12/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jessica Liang	1/12/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/12/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/12/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/12/2023	0.5 hour(s)	Other General Matters	JR
Jos Prikazsky	1/12/2023	1.0 hour(s)	Other General Matters	JP
Jos Prikazsky	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	1/12/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/12/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/12/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/12/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/12/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/12/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/12/2023	2.0 hour(s)	Other General Matters	MM
Nate Catez	1/12/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/12/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/12/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/12/2023	1.0 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/12/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	1/12/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/13/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/13/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/13/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Brian Tichenor	1/13/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	BT
Christopher Morris	1/13/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/13/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/13/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/13/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/13/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/13/2023	0.5 hour(s)	Other General Matters	CH
Flora Sun	1/13/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/13/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/13/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/13/2023	3.0 hour(s)	Other General Matters	FS
Flora Sun	1/13/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	1/13/2023	1.5 hour(s)	Other General Matters	FS
Jared Dermont	1/13/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jessica Liang	1/13/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/13/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/13/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/13/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/13/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/13/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	JR

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	1/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/13/2023	1.0 hour(s)	Other General Matters	JP
Michael DiYanni	1/13/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/13/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/13/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/13/2023	2.5 hour(s)	Other General Matters	MM
Nate Catez	1/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/13/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/14/2023	1.5 hour(s)	Other General Matters	AT
Amy Tan	1/14/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Christopher Morris	1/14/2023	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	1/14/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/14/2023	0.5 hour(s)	Other General Matters	FS
Jessica Liang	1/14/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/14/2023	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/14/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael Mestayer	1/14/2023	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/14/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/14/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	1/14/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/15/2023	2.0 hour(s)	Other General Matters	AT
Christopher Morris	1/15/2023	6.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	1/15/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	1/15/2023	1.0 hour(s)	Other General Matters	FS
Jessica Liang	1/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/15/2023	7.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	1/15/2023	2.0 hour(s)	Other General Matters	JP
Michael Mestayer	1/15/2023	2.0 hour(s)	Other General Matters	MM
Nate Catez	1/15/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	1/15/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/15/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/16/2023	3.0 hour(s)	Other General Matters	AT
Amy Tan	1/16/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Brian Tichenor	1/16/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/16/2023	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/16/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/16/2023	2.0 hour(s)	Other General Matters	CH
Flora Sun	1/16/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	1/16/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/16/2023	2.0 hour(s)	Other General Matters	FS
Jared Dermont	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/16/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/16/2023	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Michael DiYanni	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/16/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/16/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/16/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/17/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/17/2023	5.0 hour(s)	Other General Matters	AT
Amy Tan	1/17/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Brian Tichenor	1/17/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	1/17/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/17/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/17/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/17/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/17/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/17/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Flora Sun	1/17/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/17/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	1/17/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/17/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	1/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/17/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	1/17/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael DiYanni	1/17/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/17/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	MD
Michael Mestayer	1/17/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	1/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/17/2023	1.5 hour(s)	Other General Matters	MM
Nate Catez	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/17/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/17/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/18/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/18/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/18/2023	4.0 hour(s)	Other General Matters	AT
Barak Klein	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/18/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/18/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/18/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	1/18/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/18/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/18/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	1/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jessica Liang	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/18/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/18/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	JR

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	1/18/2023	1.0 hour(s)	Other General Matters	JR
Jos Prikazsky	1/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael DiYanni	1/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/18/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/18/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/18/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/18/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/18/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/18/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/18/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/18/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/19/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/19/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/19/2023	3.0 hour(s)	Other General Matters	AT
Amy Tan	1/19/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/19/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/19/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	1/19/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/19/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/19/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/19/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/19/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	1/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	1/19/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/19/2023	0.5 hour(s)	Hearings Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/19/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/19/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/19/2023	1.5 hour(s)	Other General Matters	FS
Flora Sun	1/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/19/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	1/19/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/19/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/19/2023	5.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/19/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/19/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	1/19/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/19/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/19/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	1/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/19/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/19/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/19/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/19/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/19/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/19/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Nate Catez	1/19/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/19/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/20/2023	7.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/20/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/20/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/20/2023	2.0 hour(s)	Other General Matters	AT
Barak Klein	1/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	1/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/20/2023	7.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/20/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Cullen Murphy	1/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	1/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	1/20/2023	7.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/20/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/20/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	1/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/20/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	1/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/20/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/20/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/20/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/20/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/20/2023	7.0 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	1/20/2023	1.0 hour(s)	Other General Matters	MD
Michael DiYanni	1/20/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/20/2023	7.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/20/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/20/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/20/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/20/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/21/2023	0.5 hour(s)	Other General Matters	AT
Christopher Morris	1/21/2023	7.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	1/21/2023	7.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/21/2023	5.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/21/2023	0.5 hour(s)	Other General Matters	FS
Jessica Liang	1/21/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Michael Mestayer	1/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	1/21/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/21/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/22/2023	0.5 hour(s)	Other General Matters	AT
Christopher Morris	1/22/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	1/22/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jessica Liang	1/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Nate Catez	1/22/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/22/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/22/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/23/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/23/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/23/2023	1.5 hour(s)	Other General Matters	AT
Barak Klein	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	BK

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Brian Tichenor	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/23/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/23/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/23/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/23/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Flora Sun	1/23/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/23/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/23/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/23/2023	2.0 hour(s)	Other General Matters	FS
Jared Dermont	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/23/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/23/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/23/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/23/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/23/2023	0.5 hour(s)	Other General Matters	JR
Jos Prikazsky	1/23/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	1/23/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/23/2023	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	1/23/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/23/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/23/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/23/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	1/23/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/23/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/24/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/24/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/24/2023	1.0 hour(s)	Other General Matters	AT
Barak Klein	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/24/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/24/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Cullen Murphy	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	1/24/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/24/2023	1.0 hour(s)	Strategic Alternative Analysis	FS

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/24/2023	1.5 hour(s)	Other General Matters	FS
Flora Sun	1/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/24/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	1/24/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jessica Liang	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/24/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/24/2023	4.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/24/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/24/2023	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/24/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/24/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jos Prikazsky	1/24/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	1/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	MD
Michael DiYanni	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/24/2023	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	1/24/2023	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/24/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	1/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/24/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	1/24/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/24/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/24/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/24/2023	2.0 hour(s)	Proposal Review	MM
Nate Catez	1/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/25/2023	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/25/2023	1.0 hour(s)	Other General Matters	AT
Barak Klein	1/25/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/25/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/25/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/25/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	1/25/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/25/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/25/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/25/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	1/25/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/25/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/25/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/25/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/25/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/25/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/25/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	1/25/2023	1.5 hour(s)	Proposal Review	JL
Jessica Liang	1/25/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/25/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/25/2023	1.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	1/25/2023	5.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/25/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/25/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/25/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/25/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/25/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	1/25/2023	1.5 hour(s)	Other General Matters	JR
Jos Prikazsky	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	1/25/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/25/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	MD
Michael DiYanni	1/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/25/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/25/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/25/2023	1.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/25/2023	4.0 hour(s)	Proposal Review	MM
Nate Catez	1/25/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/25/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/25/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/25/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	1/25/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/26/2023	1.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	1/26/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/26/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	1/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	1/26/2023	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/26/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/26/2023	1.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	FS

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/26/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/26/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	1/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	1/26/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/26/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/26/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/26/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/26/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	1/26/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/26/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/26/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/26/2023	5.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/26/2023	1.5 hour(s)	Other General Matters	JR
Michael DiYanni	1/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/26/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/26/2023	4.0 hour(s)	Proposal Review	MM
Nate Catez	1/26/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/26/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/26/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/26/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/27/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/27/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/27/2023	7.0 hour(s)	Other General Matters	AT
Amy Tan	1/27/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Christopher Morris	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/27/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/27/2023	4.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/27/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Cullen Murphy	1/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/27/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/27/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	1/27/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Jared Dermont	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jessica Liang	1/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/27/2023	0.5 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	1/27/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	1/27/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/27/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/27/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	1/27/2023	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	1/27/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	1/27/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/27/2023	0.5 hour(s)	Proposal Review	MM
Nate Catez	1/27/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	1/27/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/27/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/27/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/27/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/28/2023	2.0 hour(s)	Other General Matters	AT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	1/28/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	1/28/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Christopher Morris	1/28/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/28/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/28/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/28/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	1/28/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/28/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/28/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/28/2023	0.5 hour(s)	Other General Matters	FS
Jessica Liang	1/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/28/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	1/28/2023	2.0 hour(s)	Other General Matters	MM
Michael Mestayer	1/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	1/28/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/29/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/29/2023	1.0 hour(s)	Other General Matters	AT
Barak Klein	1/29/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Christopher Morris	1/29/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/29/2023	1.5 hour(s)	Proposal Review	CH
Cullen Murphy	1/29/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/29/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/29/2023	1.5 hour(s)	Proposal Review	FS
Flora Sun	1/29/2023	1.0 hour(s)	Other General Matters	FS
Jessica Liang	1/29/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/29/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/29/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael Mestayer	1/29/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/29/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	1/29/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/29/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	1/30/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/30/2023	6.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/30/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/30/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/30/2023	1.5 hour(s)	Other General Matters	AT
Barak Klein	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Christopher Morris	1/30/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/30/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/30/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/30/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/30/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/30/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/30/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/30/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/30/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	1/30/2023	2.0 hour(s)	Other General Matters	FS
Jessica Liang	1/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	1/30/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	1/30/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/30/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/30/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	1/30/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Michael DiYanni	1/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael Mestayer	1/30/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/30/2023	6.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	1/30/2023	0.5 hour(s)	Proposal Review	MM
Nate Catez	1/30/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/30/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Nate Catez	1/30/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Amy Tan	1/31/2023	1.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	1/31/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/31/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	1/31/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	1/31/2023	4.0 hour(s)	Other General Matters	AT
Barak Klein	1/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Christopher Morris	1/31/2023	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	1/31/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/31/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	1/31/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	1/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	1/31/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	1/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	1/31/2023	1.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	1/31/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/31/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	1/31/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	1/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	1/31/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	1/31/2023	2.0 hour(s)	Other General Matters	FS
Jared Dermont	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jessica Liang	1/31/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/31/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/31/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/31/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	1/31/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	1/31/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/31/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/31/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	1/31/2023	6.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	1/31/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/31/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	1/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	1/31/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	1/31/2023	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	1/31/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/31/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	1/31/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	1/31/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	1/31/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/31/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	1/31/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	1/31/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/1/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/1/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/1/2023	0.5 hour(s)	Other General Matters	AT
Barak Klein	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	2/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/1/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/1/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/1/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/1/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/1/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	2/1/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/1/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/1/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/1/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jessica Liang	2/1/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	2/1/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/1/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/1/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/1/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	2/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael DiYanni	2/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/1/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	2/1/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/1/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/2/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/2/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/2/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	2/2/2023	1.0 hour(s)	Proposal Review	AT
Amy Tan	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Christopher Morris	2/2/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/2/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/2/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	2/2/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	2/2/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/2/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/2/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/2/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/2/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jessica Liang	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jessica Liang	2/2/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/2/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/2/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/2/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael DiYanni	2/2/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/2/2023	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/2/2023	4.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/2/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	2/2/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	2/2/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/2/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/2/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/2/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/3/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/3/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/3/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	2/3/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	2/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/3/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/3/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/3/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	2/3/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/3/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/3/2023	2.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/3/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/3/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/3/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/3/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/3/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/3/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/3/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/3/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	2/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	2/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	2/3/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	2/3/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	2/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/3/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/3/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/4/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/4/2023	0.5 hour(s)	Other General Matters	AT
Barak Klein	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/4/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/4/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/4/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/4/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/4/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/4/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	2/4/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/4/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/4/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/4/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/4/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/4/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	2/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/4/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Michael Mestayer	2/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/4/2023	1.0 hour(s)	Other General Matters	NC
Nate Catez	2/4/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/5/2023	0.5 hour(s)	Other General Matters	AT
Christopher Morris	2/5/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/5/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/5/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/5/2023	2.0 hour(s)	Other General Matters	CH
Flora Sun	2/5/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/5/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/5/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/5/2023	1.0 hour(s)	Other General Matters	FS
Jessica Liang	2/5/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/5/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/5/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/5/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	2/5/2023	0.5 hour(s)	Other General Matters	MD
Nate Catez	2/5/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/5/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/6/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/6/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/6/2023	1.5 hour(s)	Other General Matters	AT
Barak Klein	2/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/6/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/6/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/6/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/6/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	2/6/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	2/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	2/6/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/6/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/6/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	2/6/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/6/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	2/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	2/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/6/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/6/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jos Prikazsky	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	2/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/6/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/6/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/6/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/6/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/7/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/7/2023	1.5 hour(s)	Other General Matters	AT
Amy Tan	2/7/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	2/7/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/7/2023	1.0 hour(s)	Other General Matters	BT
Christopher Morris	2/7/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/7/2023	1.5 hour(s)	Other General Matters	CH
Flora Sun	2/7/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/7/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/7/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/7/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jessica Liang	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	2/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/7/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/7/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/7/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/7/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	2/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	2/7/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	2/7/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/7/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/7/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/7/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	2/7/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/7/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/7/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/8/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/8/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/8/2023	3.0 hour(s)	Other General Matters	AT
Barak Klein	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	2/8/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BT
Christopher Morris	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/8/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/8/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/8/2023	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/8/2023	2.5 hour(s)	Other General Matters	CH
Cullen Murphy	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/8/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/8/2023	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/8/2023	2.5 hour(s)	Other General Matters	FS
Flora Sun	2/8/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	2/8/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	JD
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/8/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/8/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	2/8/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/8/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	2/8/2023	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	2/8/2023	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	2/8/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/8/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/8/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	2/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/8/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/8/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/9/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/9/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/9/2023	2.5 hour(s)	Other General Matters	AT
Barak Klein	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	2/9/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	2/9/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/9/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/9/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/9/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	2/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/9/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/9/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/9/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/9/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	2/9/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/9/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	2/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/9/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/9/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	2/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	2/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	2/9/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	2/9/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/9/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/10/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/10/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/10/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/10/2023	1.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/10/2023	2.0 hour(s)	Other General Matters	AT
Amy Tan	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/10/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Christopher Morris	2/10/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/10/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/10/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/10/2023	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/10/2023	2.0 hour(s)	Other General Matters	CH
Christopher Morris	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/10/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	2/10/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/10/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/10/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/10/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/10/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/10/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jessica Liang	2/10/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/10/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	2/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/10/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/10/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/10/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/10/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Michael DiYanni	2/10/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/10/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/10/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/10/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/10/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/10/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/11/2023	0.5 hour(s)	Other General Matters	AT
Christopher Morris	2/11/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	2/11/2023	6.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/11/2023	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/11/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Flora Sun	2/11/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/11/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/11/2023	6.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/11/2023	1.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/11/2023	1.0 hour(s)	Other General Matters	FS
Jessica Liang	2/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Michael Mestayer	2/11/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	2/11/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/12/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	2/12/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Christopher Morris	2/12/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/12/2023	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/12/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/12/2023	2.0 hour(s)	Other General Matters	CH
Christopher Morris	2/12/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	2/12/2023	1.0 hour(s)	Strategic Alternative Analysis	FS

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	2/12/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/12/2023	2.0 hour(s)	Other General Matters	FS
Jessica Liang	2/12/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/12/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/12/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	2/12/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/12/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	2/12/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/12/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/12/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/13/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/13/2023	2.5 hour(s)	Other General Matters	AT
Amy Tan	2/13/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	2/13/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/13/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/13/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	2/13/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	2/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	2/13/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/13/2023	1.5 hour(s)	Other General Matters	FS
Flora Sun	2/13/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/13/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/13/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	JP

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jos Prikazsky	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael DiYanni	2/13/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/13/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/13/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	2/13/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/13/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/14/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/14/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/14/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/14/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/14/2023	2.0 hour(s)	Other General Matters	AT
Amy Tan	2/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	2/14/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/14/2023	2.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/14/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/14/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/14/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/14/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/14/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/14/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	2/14/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	2/14/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/14/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/14/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/14/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/14/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/14/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/14/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	2/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/14/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	2/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/14/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/14/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/14/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Michael DiYanni	2/14/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/14/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/14/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/14/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/14/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	2/14/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/14/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/15/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/15/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/15/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/15/2023	1.5 hour(s)	Proposal Review	AT
Amy Tan	2/15/2023	3.0 hour(s)	Other General Matters	AT
Amy Tan	2/15/2023	1.0 hour(s)	Other General Matters	AT
Barak Klein	2/15/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/15/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	BT
Christopher Morris	2/15/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/15/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/15/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	2/15/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/15/2023	1.0 hour(s)	Other General Matters	CH
Cullen Murphy	2/15/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	2/15/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/15/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/15/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/15/2023	0.5 hour(s)	Other General Matters	FS
Jessica Liang	2/15/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/15/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	2/15/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/15/2023	1.0 hour(s)	Strategic Alternative Analysis	JL
Jessica Liang	2/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/15/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/15/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	2/15/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/15/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/15/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/15/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/15/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/15/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/15/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/15/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/15/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/16/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/16/2023	4.0 hour(s)	Other General Matters	AT
Amy Tan	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/16/2023	1.5 hour(s)	Proposal Review	AT
Barak Klein	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	2/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	BK
Brian Tichenor	2/16/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/16/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/16/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/16/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/16/2023	1.5 hour(s)	Proposal Review	CH
Cullen Murphy	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	2/16/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Jared Dermont	2/16/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	2/16/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/16/2023	1.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	JR
Jonathan Rotbard	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/16/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	JP
Jos Prikazsky	2/16/2023	0.5 hour(s)	Other General Matters	JP
Michael DiYanni	2/16/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	MD
Michael Mestayer	2/16/2023	5.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	2/16/2023	0.5 hour(s)	Auction Preparation / Auction	MM
Michael Mestayer	2/16/2023	0.5 hour(s)	Other General Matters	MM
Nate Catez	2/16/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	2/16/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/16/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/17/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/17/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/17/2023	2.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/17/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/17/2023	2.0 hour(s)	Other General Matters	AT
Barak Klein	2/17/2023	1.0 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	2/17/2023	1.0 hour(s)	Plan of Reorganization Process	BT
Christopher Morris	2/17/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/17/2023	0.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/17/2023	2.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/17/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/17/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/17/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Flora Sun	2/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	2/17/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/17/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Jessica Liang	2/17/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/17/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/17/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/17/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	2/17/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/17/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/17/2023	2.0 hour(s)	Auction Preparation / Auction	JR
Michael DiYanni	2/17/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/17/2023	2.0 hour(s)	Auction Preparation / Auction	MD
Michael Mestayer	2/17/2023	4.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/17/2023	0.5 hour(s)	Auction Preparation / Auction	MM
Michael Mestayer	2/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/17/2023	2.0 hour(s)	Auction Preparation / Auction	MM
Michael Mestayer	2/17/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	2/17/2023	0.5 hour(s)	Proposal Review	MM
Nate Catez	2/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	2/17/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/18/2023	3.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/18/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	2/18/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/18/2023	3.5 hour(s)	Proposal Review	AT
Barak Klein	2/18/2023	2.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/18/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/18/2023	1.0 hour(s)	Proposal Review	BT
Christopher Morris	2/18/2023	3.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/18/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/18/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/18/2023	3.5 hour(s)	Proposal Review	CH
Cullen Murphy	2/18/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	2/18/2023	2.5 hour(s)	Preparation / Review of Various Analyses and Documents	CM
Flora Sun	2/18/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	2/18/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	2/18/2023	0.5 hour(s)	Proposal Review	JD
Jessica Liang	2/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Michael Mestayer	2/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	2/18/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/19/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Christopher Morris	2/19/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/19/2023	4.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/19/2023	2.0 hour(s)	Proposal Review	CH
Christopher Morris	2/19/2023	1.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/19/2023	2.0 hour(s)	Other General Matters	CH
Jessica Liang	2/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/19/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	2/19/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	2/19/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/19/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	2/19/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/20/2023	10.0 hour(s)	Proposal Review	AT
Amy Tan	2/20/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/20/2023	1.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/20/2023	2.0 hour(s)	Other General Matters	AT
Barak Klein	2/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	2/20/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Christopher Morris	2/20/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/20/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/20/2023	1.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/20/2023	3.0 hour(s)	Proposal Review	CH
Christopher Morris	2/20/2023	0.5 hour(s)	Other General Matters	CH
Flora Sun	2/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	2/20/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jessica Liang	2/20/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/20/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael Mestayer	2/20/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	2/20/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/21/2023	5.0 hour(s)	Proposal Review	AT
Amy Tan	2/21/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/21/2023	3.5 hour(s)	Other General Matters	AT
Barak Klein	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Brian Tichenor	2/21/2023	1.0 hour(s)	Proposal Review	BT
Christopher Morris	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Proposal Review	CH
Christopher Morris	2/21/2023	2.5 hour(s)	Proposal Review	CH
Christopher Morris	2/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/21/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/21/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	2/21/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	2/21/2023	1.5 hour(s)	Proposal Review	JD
Jessica Liang	2/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/21/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/21/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/21/2023	4.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael DiYanni	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	2/21/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/21/2023	1.0 hour(s)	Proposal Review	MM
Nate Catez	2/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	2/21/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/22/2023	0.5 hour(s)	Proposal Review	AT
Amy Tan	2/22/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/22/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/22/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/22/2023	3.0 hour(s)	Other General Matters	AT
Amy Tan	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Barak Klein	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	BK
Barak Klein	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/22/2023	0.5 hour(s)	Proposal Review	BT
Brian Tichenor	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/22/2023	0.5 hour(s)	Proposal Review	CH
Christopher Morris	2/22/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	2/22/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/22/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/22/2023	2.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/22/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	CH
Cullen Murphy	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Cullen Murphy	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	CM
Flora Sun	2/22/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	2/22/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/22/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/22/2023	0.5 hour(s)	Proposal Review	JD
Jessica Liang	2/22/2023	1.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/22/2023	2.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/22/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/22/2023	2.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	JR
Jonathan Rotbard	2/22/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/22/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/22/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael DiYanni	2/22/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/22/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	MD
Michael Mestayer	2/22/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	2/22/2023	0.5 hour(s)	Proposal Review	MM
Michael Mestayer	2/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	2/22/2023	3.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/22/2023	0.5 hour(s)	Auction Preparation / Auction	MM
Michael Mestayer	2/22/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	2/22/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/22/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/23/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/23/2023	3.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/23/2023	1.0 hour(s)	Proposal Review	AT
Amy Tan	2/23/2023	2.5 hour(s)	Other General Matters	AT
Barak Klein	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	2/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	2/23/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/23/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/23/2023	3.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/23/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	2/23/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/23/2023	0.5 hour(s)	Other General Matters	CH
Cullen Murphy	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Flora Sun	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	2/23/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	2/23/2023	0.5 hour(s)	Proposal Review	JD
Jared Dermont	2/23/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	2/23/2023	3.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/23/2023	4.0 hour(s)	Proposal Review	JR
Jonathan Rotbard	2/23/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	JR

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Michael DiYanni	2/23/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/23/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	2/23/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	2/23/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	2/23/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/24/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/24/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/24/2023	2.0 hour(s)	Auction Preparation / Auction	AT
Barak Klein	2/24/2023	1.0 hour(s)	Auction Preparation / Auction	BK
Brian Tichenor	2/24/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Christopher Morris	2/24/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	2/24/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/24/2023	2.0 hour(s)	Auction Preparation / Auction	CH
Flora Sun	2/24/2023	1.0 hour(s)	Auction Preparation / Auction	FS
Jared Dermont	2/24/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/24/2023	1.0 hour(s)	Auction Preparation / Auction	JD
Jessica Liang	2/24/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	2/24/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/24/2023	3.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/24/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/24/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/24/2023	5.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	2/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	2/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Jos Prikazsky	2/24/2023	1.0 hour(s)	Other General Matters	JP
Michael DiYanni	2/24/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/24/2023	1.0 hour(s)	Other General Matters	MD
Nate Catez	2/24/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	2/24/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/25/2023	2.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/25/2023	4.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	2/25/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	BK
Barak Klein	2/25/2023	1.0 hour(s)	Preparation / Review of Various Analyses and Documents	BK
Brian Tichenor	2/25/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/25/2023	2.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/25/2023	4.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	2/25/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	2/25/2023	1.5 hour(s)	Preparation / Review of Various Analyses and Documents	CM
Flora Sun	2/25/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	2/25/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	JD
Jessica Liang	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/25/2023	2.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	JR
Jos Prikazsky	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	JP
Michael DiYanni	2/25/2023	0.5 hour(s)	Auction Preparation / Auction	MD
Nate Catez	2/25/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/26/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/26/2023	2.5 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/26/2023	2.5 hour(s)	Proposal Review	AT
Amy Tan	2/26/2023	1.5 hour(s)	Proposal Review	AT
Barak Klein	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	BK
Christopher Morris	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/26/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	2/26/2023	2.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/26/2023	2.5 hour(s)	Proposal Review	CH
Cullen Murphy	2/26/2023	2.5 hour(s)	Proposal Review	CM
Jared Dermont	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JD
Jessica Liang	2/26/2023	1.0 hour(s)	Other General Matters	JL
Jessica Liang	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/26/2023	2.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jonathan Rotbard	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JR
Jonathan Rotbard	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JR
Jonathan Rotbard	2/26/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jos Prikazsky	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JP
Jos Prikazsky	2/26/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	JP
Michael DiYanni	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	MD
Michael DiYanni	2/26/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/26/2023	0.5 hour(s)	Auction Preparation / Auction	MD
Nate Catez	2/26/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/27/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/27/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/27/2023	2.5 hour(s)	Other General Matters	AT
Amy Tan	2/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	2/27/2023	2.0 hour(s)	Proposal Review	AT
Amy Tan	2/27/2023	1.5 hour(s)	Proposal Review	AT
Amy Tan	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Barak Klein	2/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	2/27/2023	1.0 hour(s)	Proposal Review	BK
Brian Tichenor	2/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	2/27/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	2/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	2/27/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/27/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/27/2023	2.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/27/2023	2.0 hour(s)	Proposal Review	CH
Christopher Morris	2/27/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Flora Sun	2/27/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	2/27/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	2/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	2/27/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	2/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	JD
Jessica Liang	2/27/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/27/2023	5.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/27/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/27/2023	1.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/27/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	2/27/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/27/2023	2.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jos Prikazsky	2/27/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	2/27/2023	2.0 hour(s)	Other General Matters	JP
Jos Prikazsky	2/27/2023	3.0 hour(s)	Preparation / Review of Various Analyses and Documents	JP
Michael DiYanni	2/27/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Michael DiYanni	2/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	2/27/2023	2.0 hour(s)	Other General Matters	MD
Nate Catez	2/27/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Nate Catez	2/27/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	2/28/2023	4.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/28/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/28/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	2/28/2023	8.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/28/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	2/28/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Brian Tichenor	2/28/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	2/28/2023	2.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/28/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/28/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	2/28/2023	8.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/28/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	2/28/2023	2.0 hour(s)	Auction Preparation / Auction	CH
Flora Sun	2/28/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	2/28/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Jessica Liang	2/28/2023	1.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/28/2023	10.0 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/28/2023	0.5 hour(s)	Auction Preparation / Auction	JL
Jessica Liang	2/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	2/28/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	2/28/2023	8.0 hour(s)	Auction Preparation / Auction	JR
Jos Prikazsky	2/28/2023	1.0 hour(s)	Other General Matters	JP
Jos Prikazsky	2/28/2023	8.0 hour(s)	Auction Preparation / Auction	JP
Michael DiYanni	2/28/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	2/28/2023	8.0 hour(s)	Auction Preparation / Auction	MD
Nate Catez	2/28/2023	0.5 hour(s)	Preparation / Review of Various Analyses and Documents	NC
Amy Tan	3/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/1/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	3/1/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	3/1/2023	3.0 hour(s)	Strategic Alternative Analysis	AT
Jonathan Rotbard	3/1/2023	3.0 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	3/1/2023	1.0 hour(s)	Auction Preparation / Auction	JR
Jonathan Rotbard	3/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/1/2023	4.0 hour(s)	Other General Matters	JR
Christopher Morris	3/1/2023	1.5 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	3/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	3/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jessica Liang	3/1/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/1/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	3/1/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	3/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/1/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	3/1/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jos Prikazsky	3/1/2023	1.0 hour(s)	Auction Preparation / Auction	JP
Jos Prikazsky	3/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	3/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	3/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Nate Catez	3/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/1/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	NC
Nate Catez	3/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Michael DiYanni	3/1/2023	1.0 hour(s)	Auction Preparation / Auction	MD
Michael DiYanni	3/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Jared Dermont	3/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jared Dermont	3/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	3/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	3/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	3/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	3/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/1/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	3/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Amy Tan	3/2/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/2/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/2/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	3/2/2023	1.0 hour(s)	Auction Preparation / Auction	AT
Amy Tan	3/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jonathan Rotbard	3/2/2023	3.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	3/2/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/2/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	3/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	3/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/2/2023	0.5 hour(s)	Other General Matters	CH
Jessica Liang	3/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/2/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	3/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	3/2/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	3/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Jos Prikazsky	3/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	3/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	3/2/2023	1.0 hour(s)	Other General Matters	MM
Nate Catez	3/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Michael DiYanni	3/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	3/2/2023	0.5 hour(s)	Other General Matters	MD
Michael DiYanni	3/2/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Jared Dermont	3/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Barak Klein	3/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	3/2/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Amy Tan	3/3/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	3/3/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	3/3/2023	1.0 hour(s)	Other General Matters	AT
Jonathan Rotbard	3/3/2023	2.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	3/3/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	3/3/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Christopher Morris	3/3/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/3/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	3/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/3/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/3/2023	1.0 hour(s)	Other General Matters	CH
Jessica Liang	3/3/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	3/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/3/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	3/3/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jos Prikazsky	3/3/2023	1.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	3/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Nate Catez	3/3/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Nate Catez	3/3/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	3/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Jared Dermont	3/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	3/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Brian Tichenor	3/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Brian Tichenor	3/3/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Amy Tan	3/4/2023	0.5 hour(s)	Other General Matters	AT
Jonathan Rotbard	3/4/2023	1.0 hour(s)	Other General Matters	JR
Christopher Morris	3/4/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/4/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/4/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	3/4/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	3/4/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/4/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	3/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Jessica Liang	3/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/4/2023	5.0 hour(s)	Other General Matters	JL
Flora Sun	3/4/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Cullen Murphy	3/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	3/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	3/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jared Dermont	3/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	3/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	3/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	3/4/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	3/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	3/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	3/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Amy Tan	3/5/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	3/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/5/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Jonathan Rotbard	3/5/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	3/5/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	3/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	3/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/5/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	3/5/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	3/5/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jessica Liang	3/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	3/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/5/2023	5.0 hour(s)	Other General Matters	JL
Jessica Liang	3/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jos Prikazsky	3/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	3/5/2023	1.0 hour(s)	Proposal Review	JP
Michael Mestayer	3/5/2023	1.0 hour(s)	Other General Matters	MM
Cullen Murphy	3/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Michael DiYanni	3/5/2023	0.5 hour(s)	Other General Matters	MD
Jared Dermont	3/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Barak Klein	3/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	3/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Amy Tan	3/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/6/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	3/6/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Jonathan Rotbard	3/6/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	3/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/6/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Christopher Morris	3/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/6/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	3/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/6/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/6/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	3/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/6/2023	1.0 hour(s)	Other General Matters	CH
Jessica Liang	3/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	3/6/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	3/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/6/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	3/6/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	3/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Nate Catez	3/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/6/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jared Dermont	3/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Barak Klein	3/6/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	3/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Amy Tan	3/7/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	3/7/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/7/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/7/2023	2.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	3/7/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	3/7/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	3/7/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Jonathan Rotbard	3/7/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/7/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/7/2023	2.0 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	3/7/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	3/7/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Christopher Morris	3/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/7/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/7/2023	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	3/7/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	3/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/7/2023	1.0 hour(s)	Other General Matters	CH
Jessica Liang	3/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	3/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	3/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/7/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	3/7/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	3/7/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	3/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jos Prikazsky	3/7/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	3/7/2023	1.5 hour(s)	Strategic Alternative Analysis	JP
Nate Catez	3/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Nate Catez	3/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Nate Catez	3/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/7/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Cullen Murphy	3/7/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	3/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Michael DiYanni	3/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	3/7/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	3/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	3/7/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	3/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	3/7/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	3/7/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	3/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	3/7/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	3/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/7/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	3/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Amy Tan	3/8/2023	0.5 hour(s)	Strategic Alternative Analysis	AT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	3/8/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	3/8/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/8/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	3/8/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Jonathan Rotbard	3/8/2023	1.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	3/8/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	3/8/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	3/8/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/8/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/8/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	3/8/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	3/8/2023	1.0 hour(s)	Other General Matters	CH
Jessica Liang	3/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	3/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/8/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/8/2023	2.0 hour(s)	Other General Matters	JL
Jessica Liang	3/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/8/2023	5.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jos Prikazsky	3/8/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Nate Catez	3/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/8/2023	1.0 hour(s)	Proposal Review	CM
Cullen Murphy	3/8/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jared Dermont	3/8/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Barak Klein	3/8/2023	1.0 hour(s)	Proposal Review	BK
Barak Klein	3/8/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	3/8/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	3/8/2023	1.0 hour(s)	Proposal Review	BT
Amy Tan	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/9/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	3/9/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	3/9/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	3/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Jonathan Rotbard	3/9/2023	4.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	3/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/9/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	3/9/2023	0.5 hour(s)	Other General Matters	JR
Christopher Morris	3/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/9/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	3/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Jessica Liang	3/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	3/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/9/2023	3.0 hour(s)	Other General Matters	JL
Jessica Liang	3/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jos Prikazsky	3/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	3/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	3/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	3/9/2023	2.0 hour(s)	Other General Matters	MM
Michael Mestayer	3/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	3/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	3/9/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	3/9/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	NC

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Nate Catez	3/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/9/2023	3.0 hour(s)	Other General Matters	NC
Nate Catez	3/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/9/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	3/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Michael DiYanni	3/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	3/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	3/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	3/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Barak Klein	3/9/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	3/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	3/9/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/9/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	3/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	3/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Amy Tan	3/10/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/10/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	3/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	3/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jonathan Rotbard	3/10/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	3/10/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	3/10/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/10/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	3/10/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/10/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	3/10/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jessica Liang	3/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jos Prikazsky	3/10/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Michael Mestayer	3/10/2023	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	3/10/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	3/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/10/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	3/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Michael DiYanni	3/10/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	3/10/2023	0.5 hour(s)	Other General Matters	MD
Jared Dermont	3/10/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	3/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	3/10/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	3/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	3/10/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	3/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	3/11/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/11/2023	1.0 hour(s)	Other General Matters	CH
Jessica Liang	3/11/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/11/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Amy Tan	3/12/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Jonathan Rotbard	3/12/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Christopher Morris	3/12/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/12/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jessica Liang	3/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/12/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Jos Prikazsky	3/12/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	3/12/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Cullen Murphy	3/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Barak Klein	3/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Amy Tan	3/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Jonathan Rotbard	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Christopher Morris	3/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	3/13/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/13/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jessica Liang	3/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	3/13/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	3/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jos Prikazsky	3/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael Mestayer	3/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	3/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael DiYanni	3/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	3/13/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Jared Dermont	3/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	3/13/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JD
Barak Klein	3/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	3/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	3/13/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	BT
Amy Tan	3/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	3/14/2023	0.5 hour(s)	Other General Matters	AT
Jonathan Rotbard	3/14/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	3/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/14/2023	1.0 hour(s)	Other General Matters	JR
Christopher Morris	3/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/14/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/14/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	3/14/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jessica Liang	3/14/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/14/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/14/2023	1.0 hour(s)	Other General Matters	FS
Jos Prikazsky	3/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	3/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	3/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	3/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Michael DiYanni	3/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	3/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	3/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	3/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	3/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Amy Tan	3/15/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	3/15/2023	0.5 hour(s)	Other General Matters	AT
Jonathan Rotbard	3/15/2023	2.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	3/15/2023	0.5 hour(s)	Other General Matters	JR

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	3/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/15/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/15/2023	1.5 hour(s)	Other General Matters	CH
Jessica Liang	3/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/15/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/15/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/15/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	3/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael Mestayer	3/15/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	3/15/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	3/15/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	3/15/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	3/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Amy Tan	3/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/16/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	3/16/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	3/16/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jonathan Rotbard	3/16/2023	1.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	3/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	3/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/16/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	3/16/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jessica Liang	3/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	3/16/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/16/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jos Prikazsky	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	3/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	3/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	3/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Nate Catez	3/16/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	3/16/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael DiYanni	3/16/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	3/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	3/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Barak Klein	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	3/16/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	3/16/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/16/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Amy Tan	3/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	3/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jonathan Rotbard	3/17/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	3/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	3/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	3/17/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/17/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/17/2023	0.5 hour(s)	Other General Matters	CH
Jessica Liang	3/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	3/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jos Prikazsky	3/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	3/17/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	3/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	3/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Jared Dermont	3/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Brian Tichenor	3/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Christopher Morris	3/18/2023	1.5 hour(s)	Other General Matters	CH
Amy Tan	3/19/2023	0.5 hour(s)	Other General Matters	AT
Jonathan Rotbard	3/19/2023	2.0 hour(s)	Other General Matters	JR
Christopher Morris	3/19/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/19/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	3/19/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jos Prikazsky	3/19/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Cullen Murphy	3/19/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jared Dermont	3/19/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	3/19/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	3/19/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	3/19/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Amy Tan	3/20/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	3/20/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	3/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Jonathan Rotbard	3/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/20/2023	2.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	3/20/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	3/20/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/20/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/20/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	3/20/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	3/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jessica Liang	3/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/20/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	3/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael Mestayer	3/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	3/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	3/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	3/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/20/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	3/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Michael DiYanni	3/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	3/20/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	3/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	3/20/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	3/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	3/20/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	3/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Amy Tan	3/21/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	3/21/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	3/21/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	3/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Jonathan Rotbard	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/21/2023	2.0 hour(s)	Other General Matters	JR
Jonathan Rotbard	3/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	3/21/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	3/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Christopher Morris	3/21/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/21/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/21/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Jessica Liang	3/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	3/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/21/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	3/21/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	3/21/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	3/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jos Prikazsky	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	3/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	3/21/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	3/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	3/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	3/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	3/21/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	3/21/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Michael DiYanni	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	3/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	3/21/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Jared Dermont	3/21/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Brian Tichenor	3/21/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Amy Tan	3/22/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/22/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/22/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	3/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jonathan Rotbard	3/22/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	3/22/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/22/2023	3.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/22/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Christopher Morris	3/22/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/22/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/22/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/22/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jessica Liang	3/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/22/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/22/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	3/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jos Prikazsky	3/22/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JP
Michael Mestayer	3/22/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	3/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	3/22/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	3/22/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	3/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/22/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael DiYanni	3/22/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Jared Dermont	3/22/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JD
Barak Klein	3/22/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	3/22/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	BT
Amy Tan	3/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	3/23/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/23/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	3/23/2023	1.5 hour(s)	Other General Matters	AT
Amy Tan	3/23/2023	1.0 hour(s)	Other General Matters	AT
Amy Tan	3/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jonathan Rotbard	3/23/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	3/23/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/23/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	3/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	3/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/23/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/23/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	3/23/2023	1.0 hour(s)	Other General Matters	CH
Jessica Liang	3/23/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/23/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/23/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	3/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/23/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	3/23/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jos Prikazsky	3/23/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael Mestayer	3/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	3/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	3/23/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	3/23/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	3/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	3/23/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael DiYanni	3/23/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	3/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	3/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	3/23/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	3/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	3/23/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	3/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/23/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Amy Tan	3/24/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	3/24/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jonathan Rotbard	3/24/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	3/24/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Christopher Morris	3/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/24/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/24/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	3/24/2023	2.5 hour(s)	Strategic Alternative Analysis	CH
Jessica Liang	3/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	3/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael Mestayer	3/24/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	3/24/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	3/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	3/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Nate Catez	3/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/24/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Cullen Murphy	3/24/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Michael DiYanni	3/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	3/24/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	3/24/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	3/24/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Barak Klein	3/24/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	3/24/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	3/24/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	3/24/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	3/24/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	3/25/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/25/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	3/25/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	3/25/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Brian Tichenor	3/25/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	3/26/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/26/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/26/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	3/26/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jos Prikazsky	3/26/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Cullen Murphy	3/26/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jared Dermont	3/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	3/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	3/26/2023	1.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	3/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	3/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	3/27/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/27/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/27/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	3/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/27/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jessica Liang	3/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/27/2023	2.5 hour(s)	Meetings and Calls with Potential Investors	JL
Flora Sun	3/27/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	3/27/2023	0.5 hour(s)	Other General Matters	FS
Michael Mestayer	3/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	3/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	3/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Nate Catez	3/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/27/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Michael DiYanni	3/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Jared Dermont	3/27/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	3/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	3/27/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	3/27/2023	2.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	3/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	3/28/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	3/28/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/28/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/28/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jessica Liang	3/28/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/28/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jessica Liang	3/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/28/2023	0.5 hour(s)	Other General Matters	FS
Jos Prikazsky	3/28/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	3/28/2023	1.0 hour(s)	Other General Matters	MM
Michael Mestayer	3/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	3/28/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	3/28/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	3/28/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	3/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/28/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Michael DiYanni	3/28/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Michael DiYanni	3/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	3/28/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	3/28/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	3/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	3/28/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	3/28/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	3/29/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/29/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	3/29/2023	1.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	3/29/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/29/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jessica Liang	3/29/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/29/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL

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Professional	Date	Hours	Category	Person
Jessica Liang	3/29/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jos Prikazsky	3/29/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	3/29/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	3/29/2023	1.0 hour(s)	Auction Preparation / Auction	MM
Nate Catez	3/29/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/29/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	NC
Nate Catez	3/29/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/29/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Michael DiYanni	3/29/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	3/29/2023	1.0 hour(s)	Auction Preparation / Auction	MD
Jared Dermont	3/29/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Barak Klein	3/29/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	3/29/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Christopher Morris	3/30/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/30/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	3/30/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	3/30/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	3/30/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jessica Liang	3/30/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/30/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/30/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	3/30/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Michael Mestayer	3/30/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	3/30/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	3/30/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	3/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Nate Catez	3/30/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/30/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Michael DiYanni	3/30/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	3/30/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	3/30/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Brian Tichenor	3/30/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/30/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Christopher Morris	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	3/31/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jessica Liang	3/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JL
Jessica Liang	3/31/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/31/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	3/31/2023	3.0 hour(s)	Other General Matters	JL
Flora Sun	3/31/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	3/31/2023	2.0 hour(s)	Other General Matters	FS
Jos Prikazsky	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	3/31/2023	1.0 hour(s)	Auction Preparation / Auction	MM
Michael Mestayer	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	3/31/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	3/31/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Michael DiYanni	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Barak Klein	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	3/31/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Christopher Morris	4/1/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	4/1/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	4/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jared Dermont	4/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Jessica Liang	4/2/2023	3.0 hour(s)	Other General Matters	JL
Christopher Morris	4/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/2/2023	1.5 hour(s)	Other General Matters	CH

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Professional	Date	Hours	Category	Person
Jessica Liang	4/3/2023	2.0 hour(s)	Other General Matters	JL
Jonathan Rotbard	4/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Christopher Morris	4/3/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/3/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Amy Tan	4/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	4/3/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	4/3/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Cullen Murphy	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jared Dermont	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	4/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Jessica Liang	4/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/4/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	4/4/2023	0.5 hour(s)	Other General Matters	JL
Jonathan Rotbard	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Christopher Morris	4/4/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/4/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	4/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/4/2023	2.0 hour(s)	Proposal Review	CH
Flora Sun	4/4/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	4/4/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Amy Tan	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Nate Catez	4/4/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Nate Catez	4/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	4/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	4/4/2023	1.0 hour(s)	Proposal Review	CM
Jos Prikazsky	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jared Dermont	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	4/4/2023	1.0 hour(s)	Proposal Review	JD
Jared Dermont	4/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Barak Klein	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	4/4/2023	1.0 hour(s)	Proposal Review	BK
Brian Tichenor	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	4/4/2023	2.0 hour(s)	Proposal Review	BT
Michael DiYanni	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/5/2023	0.5 hour(s)	Other General Matters	JL
Jonathan Rotbard	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/5/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/5/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	4/5/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	4/5/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/5/2023	0.5 hour(s)	Other General Matters	AT
Nate Catez	4/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Nate Catez	4/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	4/5/2023	0.5 hour(s)	Other General Matters	NC
Cullen Murphy	4/5/2023	1.0 hour(s)	Proposal Review	CM
Cullen Murphy	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jos Prikazsky	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jared Dermont	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/5/2023	1.0 hour(s)	Proposal Review	JD
Barak Klein	4/5/2023	1.0 hour(s)	Proposal Review	BK
Barak Klein	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/5/2023	1.5 hour(s)	Proposal Review	BT
Michael DiYanni	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jessica Liang	4/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	4/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/6/2023	4.0 hour(s)	Proposal Review	JR
Jonathan Rotbard	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/6/2023	0.5 hour(s)	Proposal Review	JR
Jonathan Rotbard	4/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Christopher Morris	4/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	4/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/6/2023	1.0 hour(s)	Proposal Review	CH
Flora Sun	4/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	4/6/2023	0.5 hour(s)	Proposal Review	AT
Amy Tan	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	4/6/2023	4.0 hour(s)	Proposal Review	AT
Nate Catez	4/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/6/2023	0.5 hour(s)	Proposal Review	CM
Cullen Murphy	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	CM

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jos Prikazsky	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/6/2023	0.5 hour(s)	Proposal Review	JP
Jared Dermont	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	4/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	4/6/2023	1.0 hour(s)	Proposal Review	JD
Barak Klein	4/6/2023	0.5 hour(s)	Proposal Review	BK
Barak Klein	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	4/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	4/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	4/6/2023	1.0 hour(s)	Proposal Review	BT
Michael DiYanni	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	4/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	4/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/6/2023	0.5 hour(s)	Proposal Review	MM
Michael Mestayer	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Jessica Liang	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/7/2023	4.0 hour(s)	Proposal Review	JR
Christopher Morris	4/7/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	4/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/7/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	4/7/2023	1.0 hour(s)	Other General Matters	FS
Amy Tan	4/7/2023	6.0 hour(s)	Proposal Review	AT
Amy Tan	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	4/7/2023	1.0 hour(s)	Proposal Review	CM
Jos Prikazsky	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jared Dermont	4/7/2023	0.5 hour(s)	Proposal Review	JD
Jared Dermont	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	4/7/2023	1.0 hour(s)	Proposal Review	BK
Brian Tichenor	4/7/2023	1.0 hour(s)	Proposal Review	BT
Brian Tichenor	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jessica Liang	4/8/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/8/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	4/8/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Amy Tan	4/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/8/2023	1.0 hour(s)	Proposal Review	CM
Jared Dermont	4/8/2023	0.5 hour(s)	Proposal Review	JD
Barak Klein	4/8/2023	1.0 hour(s)	Proposal Review	BK
Brian Tichenor	4/8/2023	0.5 hour(s)	Proposal Review	BT
Jessica Liang	4/9/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Christopher Morris	4/9/2023	2.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	4/9/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/9/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	4/9/2023	2.0 hour(s)	Other General Matters	CH
Amy Tan	4/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/9/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Cullen Murphy	4/9/2023	0.5 hour(s)	Proposal Review	CM
Jared Dermont	4/9/2023	1.0 hour(s)	Proposal Review	JD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Barak Klein	4/9/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	4/9/2023	0.5 hour(s)	Proposal Review	BK
Brian Tichenor	4/9/2023	1.5 hour(s)	Proposal Review	BT
Jessica Liang	4/10/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	4/10/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jonathan Rotbard	4/10/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	4/10/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/10/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	4/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/10/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	4/10/2023	1.0 hour(s)	Proposal Review	CH
Flora Sun	4/10/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/10/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/10/2023	0.5 hour(s)	Other General Matters	NC
Cullen Murphy	4/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	4/10/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jared Dermont	4/10/2023	1.0 hour(s)	Other General Matters	JD
Jared Dermont	4/10/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	4/10/2023	0.5 hour(s)	Proposal Review	JD
Barak Klein	4/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/10/2023	1.5 hour(s)	Other General Matters	BT
Brian Tichenor	4/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	4/10/2023	0.5 hour(s)	Proposal Review	BT
Michael DiYanni	4/10/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/10/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jessica Liang	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jonathan Rotbard	4/11/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/11/2023	1.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/11/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/11/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	4/11/2023	0.5 hour(s)	Proposal Review	CH
Christopher Morris	4/11/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/11/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/11/2023	1.5 hour(s)	Other General Matters	AT
Amy Tan	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/11/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	4/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	4/11/2023	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Cullen Murphy	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	4/11/2023	0.5 hour(s)	Proposal Review	CM
Cullen Murphy	4/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/11/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jared Dermont	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/11/2023	0.5 hour(s)	Proposal Review	JD
Barak Klein	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	4/11/2023	0.5 hour(s)	Proposal Review	BK
Barak Klein	4/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/11/2023	0.5 hour(s)	Proposal Review	BT
Brian Tichenor	4/11/2023	0.5 hour(s)	Proposal Review	BT
Michael DiYanni	4/11/2023	1.5 hour(s)	Other General Matters	MD
Michael DiYanni	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/11/2023	1.5 hour(s)	Other General Matters	MM

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/11/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	4/11/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jessica Liang	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/12/2023	0.5 hour(s)	Other General Matters	JR
Christopher Morris	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/12/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/12/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	4/12/2023	1.5 hour(s)	Other General Matters	FS
Amy Tan	4/12/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	4/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	4/12/2023	0.5 hour(s)	Other General Matters	AT
Nate Catez	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/12/2023	0.5 hour(s)	Proposal Review	CM
Cullen Murphy	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Barak Klein	4/12/2023	0.5 hour(s)	Proposal Review	BK
Barak Klein	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Jessica Liang	4/13/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/13/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jonathan Rotbard	4/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	4/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/13/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Christopher Morris	4/13/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	4/13/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	4/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/13/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/13/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	4/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/13/2023	1.5 hour(s)	Proposal Review	CH
Flora Sun	4/13/2023	1.0 hour(s)	Proposal Review	FS
Amy Tan	4/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/13/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	4/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Nate Catez	4/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	4/13/2023	1.0 hour(s)	Proposal Review	CM
Jos Prikazsky	4/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/13/2023	1.0 hour(s)	Strategic Alternative Analysis	JP
Jared Dermont	4/13/2023	1.0 hour(s)	Proposal Review	JD
Barak Klein	4/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	4/13/2023	1.0 hour(s)	Proposal Review	BK
Brian Tichenor	4/13/2023	1.0 hour(s)	Proposal Review	BT
Brian Tichenor	4/13/2023	0.5 hour(s)	Proposal Review	BT
Michael DiYanni	4/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/13/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	4/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/13/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	4/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/14/2023	1.0 hour(s)	Other General Matters	CH
Amy Tan	4/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Cullen Murphy	4/14/2023	1.0 hour(s)	Proposal Review	CM
Jared Dermont	4/14/2023	0.5 hour(s)	Proposal Review	JD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jared Dermont	4/14/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	4/14/2023	0.5 hour(s)	Proposal Review	JD
Barak Klein	4/14/2023	1.0 hour(s)	Proposal Review	BK
Michael DiYanni	4/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jonathan Rotbard	4/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/15/2023	2.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	4/15/2023	0.5 hour(s)	Other General Matters	CH
Amy Tan	4/15/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	4/15/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Cullen Murphy	4/15/2023	1.5 hour(s)	Strategic Alternative Analysis	CM
Barak Klein	4/15/2023	1.5 hour(s)	Strategic Alternative Analysis	BK
Jonathan Rotbard	4/16/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/16/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/16/2023	1.0 hour(s)	Proposal Review	CH
Amy Tan	4/16/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jared Dermont	4/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Brian Tichenor	4/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	4/16/2023	1.0 hour(s)	Proposal Review	BT
Jessica Liang	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/17/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Christopher Morris	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/17/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	4/17/2023	0.5 hour(s)	Other General Matters	FS
Amy Tan	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	4/17/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jared Dermont	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	4/17/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jessica Liang	4/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/18/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/18/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/18/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	4/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	4/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	4/18/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Cullen Murphy	4/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jos Prikazsky	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	4/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	4/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jared Dermont	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Barak Klein	4/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Michael DiYanni	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	4/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael Mestayer	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	4/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/19/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	4/19/2023	2.0 hour(s)	Other General Matters	CH
Christopher Morris	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	4/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	4/19/2023	0.5 hour(s)	Other General Matters	FS
Amy Tan	4/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	4/19/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Cullen Murphy	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	4/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	4/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jared Dermont	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	4/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	4/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	4/19/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jessica Liang	4/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/20/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	4/20/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Amy Tan	4/20/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	4/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jared Dermont	4/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Brian Tichenor	4/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	4/20/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/20/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jessica Liang	4/21/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Christopher Morris	4/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Flora Sun	4/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	4/21/2023	0.5 hour(s)	Other General Matters	FS
Cullen Murphy	4/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jared Dermont	4/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	4/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Jessica Liang	4/22/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Christopher Morris	4/23/2023	1.5 hour(s)	Other General Matters	CH

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

November 28, 2022 - October 3, 2023

Total Hours: 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	4/23/2023	0.5 hour(s)	Other General Matters	FS
Michael Mestayer	4/23/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Christopher Morris	4/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/24/2023	2.5 hour(s)	Other General Matters	CH
Amy Tan	4/24/2023	0.5 hour(s)	Other General Matters	AT
Cullen Murphy	4/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jared Dermont	4/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	4/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	4/24/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/25/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Christopher Morris	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/25/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	4/25/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Nate Catez	4/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Cullen Murphy	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jos Prikazsky	4/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jared Dermont	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Barak Klein	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Michael DiYanni	4/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	4/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/26/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	4/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/26/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Flora Sun	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/26/2023	0.5 hour(s)	Other General Matters	AT
Jos Prikazsky	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/26/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/27/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Christopher Morris	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	4/27/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Amy Tan	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	4/27/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	4/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Cullen Murphy	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	4/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	4/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jared Dermont	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jared Dermont	4/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	4/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	4/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	4/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	4/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/28/2023	1.0 hour(s)	Other General Matters	JL
Christopher Morris	4/28/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/29/2023	2.0 hour(s)	Other General Matters	CH
Jessica Liang	4/30/2023	0.5 hour(s)	Other General Matters	JL
Flora Sun	4/30/2023	2.0 hour(s)	Other General Matters	FS
Jared Dermont	5/1/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	5/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	5/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	5/1/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	5/1/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	5/1/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	5/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Cullen Murphy	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	5/1/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jessica Liang	5/1/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	5/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jonathan Rotbard	5/1/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	5/1/2023	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Amy Tan	5/1/2023	0.5 hour(s)	Other General Matters	AT
Flora Sun	5/1/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	5/1/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	5/1/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Jared Dermont	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Barak Klein	5/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Michael Mestayer	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	5/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jessica Liang	5/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	5/2/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	5/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/3/2023	1.0 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/3/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Barak Klein	5/3/2023	1.0 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	5/3/2023	2.0 hour(s)	Chapter 11 Plan Process	BT
Michael Mestayer	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	5/3/2023	3.0 hour(s)	Chapter 11 Plan Process	MM
Nate Catez	5/3/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	5/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	5/3/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	5/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/3/2023	1.5 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/3/2023	1.5 hour(s)	Chapter 11 Plan Process	JP
Jessica Liang	5/3/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	5/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	5/3/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	5/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	5/3/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/3/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	5/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/3/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/3/2023	1.5 hour(s)	Chapter 11 Plan Process	CH
Jared Dermont	5/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	5/4/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	5/4/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Michael DiYanni	5/4/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/4/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	5/4/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/4/2023	1.5 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	5/4/2023	2.0 hour(s)	Chapter 11 Plan Process	BT
Michael Mestayer	5/4/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	5/4/2023	2.5 hour(s)	Chapter 11 Plan Process	MM
Nate Catez	5/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	5/4/2023	0.5 hour(s)	Other General Matters	NC
Cullen Murphy	5/4/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/4/2023	2.0 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	5/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	5/4/2023	1.5 hour(s)	Chapter 11 Plan Process	JP
Jessica Liang	5/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	5/4/2023	0.5 hour(s)	Other General Matters	JL
Amy Tan	5/4/2023	0.5 hour(s)	Other General Matters	AT
Flora Sun	5/4/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/4/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	5/4/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/4/2023	1.5 hour(s)	Chapter 11 Plan Process	CH
Jared Dermont	5/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	5/5/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/5/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael Mestayer	5/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Cullen Murphy	5/5/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Christopher Morris	5/5/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	5/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	5/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	5/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	5/6/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/6/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	5/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

November 28, 2022 - October 3, 2023

Total Hours: 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Cullen Murphy	5/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	5/6/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Christopher Morris	5/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	5/6/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/7/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	5/7/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	5/7/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	5/7/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/7/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/8/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/8/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/8/2023	1.0 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	5/8/2023	2.0 hour(s)	Chapter 11 Plan Process	BT
Michael Mestayer	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	5/8/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	5/8/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	5/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	5/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/8/2023	1.0 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/8/2023	0.5 hour(s)	Chapter 11 Plan Process	JP
Jessica Liang	5/8/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	5/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	5/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	5/8/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Amy Tan	5/8/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	5/8/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Flora Sun	5/8/2023	1.0 hour(s)	Chapter 11 Plan Process	FS
Flora Sun	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Christopher Morris	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/8/2023	1.5 hour(s)	Chapter 11 Plan Process	CH
Jared Dermont	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	5/9/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Michael Mestayer	5/9/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Cullen Murphy	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	5/9/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Jonathan Rotbard	5/9/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	5/9/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	5/9/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	5/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	5/9/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	5/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	5/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	5/10/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	5/10/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	5/10/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	5/10/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	5/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Cullen Murphy	5/10/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	5/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	5/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jessica Liang	5/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	5/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	5/10/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	5/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/11/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	5/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/11/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Barak Klein	5/11/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/11/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael Mestayer	5/11/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	5/11/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	5/11/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	NC
Cullen Murphy	5/11/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/11/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jessica Liang	5/11/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jonathan Rotbard	5/11/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	5/11/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	5/11/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	5/11/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Flora Sun	5/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	5/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/11/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/11/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	5/11/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/12/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Nate Catez	5/12/2023	0.5 hour(s)	Other General Matters	NC
Cullen Murphy	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/12/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jessica Liang	5/12/2023	0.5 hour(s)	Other General Matters	JL
Flora Sun	5/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/12/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jos Prikazsky	5/13/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Flora Sun	5/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/13/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Barak Klein	5/14/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Nate Catez	5/14/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/14/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Amy Tan	5/14/2023	3.0 hour(s)	Strategic Alternative Analysis	AT
Christopher Morris	5/14/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/14/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	5/15/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Amy Tan	5/15/2023	5.0 hour(s)	Strategic Alternative Analysis	AT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	5/15/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/15/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Michael DiYanni	5/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/16/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	5/16/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Amy Tan	5/16/2023	5.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	5/16/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	5/16/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Michael DiYanni	5/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	5/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Jonathan Rotbard	5/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Amy Tan	5/17/2023	2.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	5/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Flora Sun	5/17/2023	0.5 hour(s)	Chapter 11 Plan Process	FS
Flora Sun	5/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/17/2023	0.5 hour(s)	Chapter 11 Plan Process	CH
Jared Dermont	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Michael DiYanni	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael Mestayer	5/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Nate Catez	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jonathan Rotbard	5/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Amy Tan	5/18/2023	5.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	5/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Flora Sun	5/18/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/20/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jos Prikazsky	5/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Christopher Morris	5/20/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/21/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	5/21/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Brian Tichenor	5/21/2023	1.0 hour(s)	Chapter 11 Plan Process	BT
Michael Mestayer	5/21/2023	1.0 hour(s)	Chapter 11 Plan Process	MM
Nate Catez	5/21/2023	1.0 hour(s)	Chapter 11 Plan Process	NC
Jos Prikazsky	5/21/2023	0.5 hour(s)	Chapter 11 Plan Process	JP
Flora Sun	5/21/2023	0.5 hour(s)	Chapter 11 Plan Process	FS
Christopher Morris	5/21/2023	1.0 hour(s)	Chapter 11 Plan Process	CH
Jared Dermont	5/22/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	5/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Nate Catez	5/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	5/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Barak Klein	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

November 28, 2022 - October 3, 2023

Total Hours: 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Brian Tichenor	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Michael Mestayer	5/23/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	5/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Jos Prikazsky	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	JP
Jonathan Rotbard	5/23/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	5/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	5/23/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	5/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Jared Dermont	5/24/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	5/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	5/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	5/24/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jonathan Rotbard	5/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	5/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Flora Sun	5/24/2023	0.5 hour(s)	Chapter 11 Plan Process	FS
Christopher Morris	5/24/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	5/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Nate Catez	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	5/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Amy Tan	5/25/2023	0.5 hour(s)	Other General Matters	AT
Flora Sun	5/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/25/2023	0.5 hour(s)	Chapter 11 Plan Process	FS
Christopher Morris	5/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/26/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/26/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	5/26/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael Mestayer	5/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	5/26/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/26/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/26/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jonathan Rotbard	5/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	5/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Flora Sun	5/26/2023	1.0 hour(s)	Chapter 11 Plan Process	FS
Christopher Morris	5/26/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	5/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/28/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/28/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/28/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/28/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Nate Catez	5/28/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/28/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/28/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Christopher Morris	5/28/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/28/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Michael DiYanni	5/30/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	5/30/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Jonathan Rotbard	5/30/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Amy Tan	5/30/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Flora Sun	5/30/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/30/2023	0.5 hour(s)	Chapter 11 Plan Process	FS
Jared Dermont	5/31/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/31/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Nate Catez	5/31/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/31/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/31/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Flora Sun	5/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	5/31/2023	1.0 hour(s)	Chapter 11 Plan Process	FS
Christopher Morris	5/31/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	6/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	6/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	6/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	6/1/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Cullen Murphy	6/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	6/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael Mestayer	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	6/1/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Jonathan Rotbard	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	6/1/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	6/1/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/1/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	6/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	6/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	6/2/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	6/2/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Cullen Murphy	6/2/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/2/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael Mestayer	6/2/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Christopher Morris	6/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/2/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/5/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	6/5/2023	6.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Tichenor	6/5/2023	6.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Cullen Murphy	6/5/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/5/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael Mestayer	6/5/2023	5.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Jonathan Rotbard	6/5/2023	3.0 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	6/5/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	6/5/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	6/5/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	6/5/2023	3.0 hour(s)	Strategic Alternative Analysis	AT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	6/5/2023	7.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	6/6/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	6/6/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	6/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	6/6/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Nate Catez	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	6/6/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	6/6/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael Mestayer	6/6/2023	5.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jonathan Rotbard	6/6/2023	3.0 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	6/6/2023	3.0 hour(s)	Strategic Alternative Analysis	AT
Christopher Morris	6/6/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	6/6/2023	0.5 hour(s)	Other General Matters	CH
Flora Sun	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	6/6/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/7/2023	1.5 hour(s)	Other General Matters	JD
Barak Klein	6/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	6/7/2023	0.5 hour(s)	Other General Matters	CM
Cullen Murphy	6/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	6/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael Mestayer	6/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jonathan Rotbard	6/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/7/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	6/7/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	6/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	6/7/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	BT
Nate Catez	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	NC
Cullen Murphy	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	JP
Michael Mestayer	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	MM
Christopher Morris	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	CH
Flora Sun	6/8/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	6/8/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	6/9/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	6/10/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	6/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	6/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Barak Klein	6/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	6/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Nate Catez	6/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	6/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	6/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael Mestayer	6/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Christopher Morris	6/11/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	6/11/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	6/11/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	6/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Michael DiYanni	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	6/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BK
Barak Klein	6/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Nate Catez	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	6/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CM
Cullen Murphy	6/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Michael Mestayer	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Christopher Morris	6/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	6/12/2023	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/12/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	6/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	6/12/2023	1.5 hour(s)	Other General Matters	FS
Jared Dermont	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	JD
Jared Dermont	6/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Michael DiYanni	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Michael DiYanni	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Barak Klein	6/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	BK
Barak Klein	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BK
Brian Tichenor	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	BT
Brian Tichenor	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Nate Catez	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	NC
Nate Catez	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Cullen Murphy	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	CM
Cullen Murphy	6/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CM
Jos Prikazsky	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	JP
Jos Prikazsky	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Michael Mestayer	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	MM
Michael Mestayer	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jonathan Rotbard	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Amy Tan	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	6/13/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Christopher Morris	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	CH
Christopher Morris	6/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Flora Sun	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	6/13/2023	1.0 hour(s)	Other General Matters	FS

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	6/13/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Michael DiYanni	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Barak Klein	6/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BK
Barak Klein	6/14/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Nate Catez	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Cullen Murphy	6/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CM
Cullen Murphy	6/14/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Michael Mestayer	6/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jonathan Rotbard	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Amy Tan	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Christopher Morris	6/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	6/14/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Cullen Murphy	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jos Prikazsky	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Christopher Morris	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Jared Dermont	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	BT
Nate Catez	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	NC
Cullen Murphy	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	CM
Cullen Murphy	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	JP
Michael Mestayer	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	MM
Christopher Morris	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	CH
Christopher Morris	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/16/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/16/2023	1.0 hour(s)	Other General Matters	FS
Barak Klein	6/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	6/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	6/19/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	6/20/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	6/20/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	6/20/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	6/20/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/20/2023	0.5 hour(s)	Other General Matters	CH
Jared Dermont	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	BT
Nate Catez	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	NC
Cullen Murphy	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	JP
Michael Mestayer	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	MM
Jonathan Rotbard	6/21/2023	1.0 hour(s)	Other General Matters	JR
Christopher Morris	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	CH
Michael DiYanni	6/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	6/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	6/22/2023	0.5 hour(s)	Other General Matters	BT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Brian Tichenor	6/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Cullen Murphy	6/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Michael Mestayer	6/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jonathan Rotbard	6/22/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/22/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/22/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	6/22/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	6/22/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	6/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	6/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	6/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Cullen Murphy	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jos Prikazsky	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jonathan Rotbard	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Flora Sun	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Jared Dermont	6/25/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	6/25/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	6/25/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	6/25/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Brian Tichenor	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	BT
Nate Catez	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	NC
Cullen Murphy	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	JP
Michael Mestayer	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	MM
Christopher Morris	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	CH
Flora Sun	6/27/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	6/28/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	6/28/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Brian Tichenor	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Jos Prikazsky	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jonathan Rotbard	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/29/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Flora Sun	6/29/2023	0.5 hour(s)	Other General Matters	FS
Christopher Morris	6/30/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	7/3/2023	0.5 hour(s)	Other General Matters	FS
Christopher Morris	7/3/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	7/5/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Jonathan Rotbard	7/6/2023	0.5 hour(s)	Plan of Reorganization Process	JR
Amy Tan	7/6/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Michael Mestayer	7/6/2023	0.5 hour(s)	Plan of Reorganization Process	MM
Michael DiYanni	7/6/2023	0.5 hour(s)	Plan of Reorganization Process	MD
Christopher Morris	7/6/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Jared Dermont	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Michael Mestayer	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	MM

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Cullen Murphy	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Jonathan Rotbard	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	7/8/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/8/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Amy Tan	7/8/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Michael Mestayer	7/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jared Dermont	7/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Brian Tichenor	7/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Flora Sun	7/11/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael DiYanni	7/11/2023	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	7/11/2023	0.5 hour(s)	Other General Matters	MM
Barak Klein	7/11/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/11/2023	0.5 hour(s)	Other General Matters	CM
Jared Dermont	7/11/2023	0.5 hour(s)	Other General Matters	JD
Michael Mestayer	7/11/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Jonathan Rotbard	7/11/2023	3.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/11/2023	3.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	7/11/2023	2.0 hour(s)	Other General Matters	CH
Christopher Morris	7/11/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Cullen Murphy	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Brian Tichenor	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis Review	BT
Jared Dermont	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis Review	JD
Michael DiYanni	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis Review	MD
Jared Dermont	7/11/2023	0.5 hour(s)	Other General Matters	JD
Michael DiYanni	7/11/2023	0.5 hour(s)	Other General Matters	MD
Brian Tichenor	7/11/2023	0.5 hour(s)	Other General Matters	BT
Barak Klein	7/11/2023	0.5 hour(s)	Other General Matters	BK
Michael Mestayer	7/11/2023	0.5 hour(s)	Other General Matters	MM
Cullen Murphy	7/11/2023	0.5 hour(s)	Other General Matters	CM
Amy Tan	7/11/2023	0.5 hour(s)	Other General Matters	AT
Michael Mestayer	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Jonathan Rotbard	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Christopher Morris	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Brian Tichenor	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Jared Dermont	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Michael DiYanni	7/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael Mestayer	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Cullen Murphy	7/12/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jonathan Rotbard	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Amy Tan	7/12/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Flora Sun	7/12/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Christopher Morris	7/12/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Barak Klein	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Flora Sun	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Jonathan Rotbard	7/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Amy Tan	7/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Flora Sun	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	7/13/2023	0.5 hour(s)	Other General Matters	FS

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

November 28, 2022 - October 3, 2023

Total Hours: 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	7/13/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael Mestayer	7/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael DiYanni	7/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Amy Tan	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Jared Dermont	7/13/2023	0.5 hour(s)	Other General Matters	JD
Jared Dermont	7/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	7/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	7/13/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/13/2023	0.5 hour(s)	Other General Matters	CM
Christopher Morris	7/13/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	7/13/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	7/13/2023	4.0 hour(s)	Other General Matters	CH
Christopher Morris	7/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jonathan Rotbard	7/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Barak Klein	7/13/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/13/2023	1.0 hour(s)	Other General Matters	CM
Jonathan Rotbard	7/14/2023	3.0 hour(s)	Plan of Reorganization Process	JR
Amy Tan	7/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Flora Sun	7/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	7/14/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael Mestayer	7/14/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Jared Dermont	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Michael Mestayer	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Cullen Murphy	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Jonathan Rotbard	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Michael Mestayer	7/14/2023	0.5 hour(s)	Other General Matters	MM
Christopher Morris	7/14/2023	2.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/14/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	7/14/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/14/2023	1.0 hour(s)	Other General Matters	CH
Amy Tan	7/14/2023	0.5 hour(s)	Other General Matters	AT
Jonathan Rotbard	7/14/2023	0.5 hour(s)	Other General Matters	JR
Barak Klein	7/14/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/14/2023	1.0 hour(s)	Other General Matters	CM
Jonathan Rotbard	7/16/2023	0.5 hour(s)	Other General Matters	JR
Flora Sun	7/16/2023	0.5 hour(s)	Other General Matters	FS
Christopher Morris	7/16/2023	0.5 hour(s)	Other General Matters	CH
Michael Mestayer	7/16/2023	0.5 hour(s)	Other General Matters	MM
Brian Tichenor	7/16/2023	0.5 hour(s)	Other General Matters	BT
Amy Tan	7/17/2023	6.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	7/17/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Michael Mestayer	7/17/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Christopher Morris	7/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Brian Tichenor	7/17/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Jared Dermont	7/17/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Brian Tichenor	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Jared Dermont	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Amy Tan	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Jonathan Rotbard	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	7/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Amy Tan	7/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	7/18/2023	0.5 hour(s)	Other General Matters	AT
Flora Sun	7/18/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Michael Mestayer	7/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Christopher Morris	7/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	7/18/2023	3.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/18/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	7/18/2023	1.0 hour(s)	Other General Matters	CH
Brian Tichenor	7/18/2023	0.5 hour(s)	Strategic Alternative Review	BT
Barak Klein	7/18/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/18/2023	0.5 hour(s)	Other General Matters	CM
Brian Tichenor	7/18/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Jared Dermont	7/18/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	7/18/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	7/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Jared Dermont	7/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	7/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Amy Tan	7/18/2023	1.0 hour(s)	Plan of Reorganization Process	AT
Amy Tan	7/19/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	7/19/2023	1.0 hour(s)	Other General Matters	AT
Christopher Morris	7/19/2023	1.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	7/19/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Jared Dermont	7/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	7/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	7/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	7/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Michael Mestayer	7/20/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Christopher Morris	7/20/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/20/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	7/20/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Jonathan Rotbard	7/20/2023	0.5 hour(s)	Plan of Reorganization Process	JR
Jonathan Rotbard	7/20/2023	1.0 hour(s)	Plan of Reorganization Process	JR
Jonathan Rotbard	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	7/20/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Amy Tan	7/20/2023	1.0 hour(s)	Plan of Reorganization Process	AT
Amy Tan	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Michael Mestayer	7/20/2023	0.5 hour(s)	Plan of Reorganization Process	MM
Michael Mestayer	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael DiYanni	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Amy Tan	7/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	7/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Jonathan Rotbard	7/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	7/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael Mestayer	7/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	7/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael DiYanni	7/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Michael Mestayer	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Cullen Murphy	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Jonathan Rotbard	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	7/21/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Flora Sun	7/24/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	7/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	7/24/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	7/24/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	7/24/2023	3.0 hour(s)	Other General Matters	CH
Christopher Morris	7/24/2023	6.0 hour(s)	Other General Matters	CH
Amy Tan	7/25/2023	0.5 hour(s)	Other General Matters	AT

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	7/25/2023	1.0 hour(s)	Other General Matters	FS
Christopher Morris	7/25/2023	1.0 hour(s)	Other General Matters	CH
Barak Klein	7/25/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/25/2023	0.5 hour(s)	Other General Matters	CM
Jared Dermont	7/25/2023	0.5 hour(s)	Other General Matters	JD
Jonathan Rotbard	7/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	7/26/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Flora Sun	7/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Michael DiYanni	7/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	7/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Christopher Morris	7/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	7/26/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Jonathan Rotbard	7/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	7/27/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Amy Tan	7/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Flora Sun	7/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	7/27/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael DiYanni	7/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	7/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Christopher Morris	7/27/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	7/27/2023	0.5 hour(s)	Other General Matters	CH
Jonathan Rotbard	7/27/2023	0.5 hour(s)	Plan of Reorganization Process	JR
Michael DiYanni	7/27/2023	0.5 hour(s)	Plan of Reorganization Process	MD
Michael Mestayer	7/27/2023	0.5 hour(s)	Plan of Reorganization Process	MM
Barak Klein	7/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	7/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jared Dermont	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Michael Mestayer	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Cullen Murphy	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Jonathan Rotbard	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	7/30/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	7/30/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Amy Tan	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Jonathan Rotbard	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael Mestayer	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Brian Tichenor	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Michael Mestayer	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jared Dermont	8/1/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	8/1/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Tichenor	8/1/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	8/1/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	8/1/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	8/1/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Amy Tan	8/1/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Flora Sun	8/1/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Nate Catez	8/1/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Christopher Morris	8/1/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	8/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	8/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Tichenor	8/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	8/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Michael Mestayer	8/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Cullen Murphy	8/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	8/1/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	8/1/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Amy Tan	8/1/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Michael Mestayer	8/1/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Brian Tichenor	8/1/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

November 28, 2022 - October 3, 2023

Total Hours: 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	8/1/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	8/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	8/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	8/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Brian Tichenor	8/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Christopher Morris	8/2/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Jared Dermont	8/2/2023	1.0 hour(s)	Plan of Reorganization Process	JD
Michael DiYanni	8/2/2023	1.0 hour(s)	Plan of Reorganization Process	MD
Brian Tichenor	8/2/2023	1.0 hour(s)	Plan of Reorganization Process	BT
Barak Klein	8/2/2023	1.0 hour(s)	Plan of Reorganization Process	BK
Cullen Murphy	8/2/2023	1.0 hour(s)	Plan of Reorganization Process	CM
Michael Mestayer	8/2/2023	1.0 hour(s)	Plan of Reorganization Process	MM
Amy Tan	8/2/2023	1.0 hour(s)	Plan of Reorganization Process	AT
Flora Sun	8/2/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Amy Tan	8/3/2023	1.0 hour(s)	Plan of Reorganization Process	AT
Brian Tichenor	8/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Christopher Morris	8/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Michael Mestayer	8/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Amy Tan	8/3/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Michael DiYanni	8/4/2023	0.5 hour(s)	Plan of Reorganization Process	MD
Amy Tan	8/4/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Jared Dermont	8/4/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	8/4/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	8/4/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	8/4/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Cullen Murphy	8/4/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Michael Mestayer	8/4/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Amy Tan	8/4/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	8/4/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	8/4/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Barak Klein	8/4/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	8/4/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	8/4/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	8/7/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	8/7/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Amy Tan	8/7/2023	1.0 hour(s)	Plan of Reorganization Process	AT
Christopher Morris	8/7/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	8/9/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Jared Dermont	8/9/2023	1.0 hour(s)	Plan of Reorganization Process	JD
Brian Tichenor	8/9/2023	1.0 hour(s)	Plan of Reorganization Process	BT
Michael DiYanni	8/9/2023	1.0 hour(s)	Plan of Reorganization Process	MD
Barak Klein	8/9/2023	1.0 hour(s)	Plan of Reorganization Process	BK
Cullen Murphy	8/9/2023	1.0 hour(s)	Plan of Reorganization Process	CM
Michael Mestayer	8/9/2023	1.0 hour(s)	Plan of Reorganization Process	MM
Christopher Morris	8/9/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Michael DiYanni	8/9/2023	0.5 hour(s)	Plan of Reorganization Process	MD
Jared Dermont	8/9/2023	0.5 hour(s)	Plan of Reorganization Process	JD
Michael Mestayer	8/9/2023	0.5 hour(s)	Plan of Reorganization Process	MM
Amy Tan	8/9/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Cullen Murphy	8/9/2023	0.5 hour(s)	Plan of Reorganization Process	CM
Barak Klein	8/9/2023	0.5 hour(s)	Plan of Reorganization Process	BK
Flora Sun	8/9/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Christopher Morris	8/10/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Barak Klein	8/10/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	8/10/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jared Dermont	8/10/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	8/10/2023	0.5 hour(s)	Plan of Reorganization Process	JD
Barak Klein	8/10/2023	0.5 hour(s)	Plan of Reorganization Process	BK
Brian Tichenor	8/10/2023	0.5 hour(s)	Plan of Reorganization Process	BT
Cullen Murphy	8/10/2023	0.5 hour(s)	Plan of Reorganization Process	CM
Christopher Morris	8/10/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Amy Tan	8/10/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Flora Sun	8/10/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Jared Dermont	8/11/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	8/11/2023	1.0 hour(s)	Strategic Alternative Analysis	MD

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Brian Tichenor	8/11/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	8/11/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Cullen Murphy	8/11/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Michael Mestayer	8/11/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Amy Tan	8/11/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	8/11/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	8/14/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Barak Klein	8/14/2023	0.5 hour(s)	Plan of Reorganization Process	BK
Cullen Murphy	8/14/2023	0.5 hour(s)	Plan of Reorganization Process	CM
Jared Dermont	8/14/2023	0.5 hour(s)	Plan of Reorganization Process	JD
Brian Tichenor	8/14/2023	0.5 hour(s)	Plan of Reorganization Process	BT
Michael DiYanni	8/14/2023	0.5 hour(s)	Plan of Reorganization Process	MD
Michael Mestayer	8/14/2023	0.5 hour(s)	Plan of Reorganization Process	MM
Amy Tan	8/14/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Flora Sun	8/14/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Christopher Morris	8/14/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Barak Klein	8/14/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	8/14/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	8/15/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Cullen Murphy	8/15/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Christopher Morris	8/15/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	8/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	8/16/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael DiYanni	8/16/2023	1.0 hour(s)	Plan of Reorganization Process	MD
Nate Catez	8/16/2023	1.0 hour(s)	Plan of Reorganization Process	NC
Christopher Morris	8/16/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	8/16/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	8/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Michael DiYanni	8/17/2023	0.5 hour(s)	Plan of Reorganization Process	MD
Nate Catez	8/17/2023	0.5 hour(s)	Plan of Reorganization Process	NC
Amy Tan	8/17/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Christopher Morris	8/17/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Michael DiYanni	8/17/2023	0.5 hour(s)	Plan of Reorganization Process	MD
Nate Catez	8/17/2023	0.5 hour(s)	Plan of Reorganization Process	NC
Amy Tan	8/17/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Christopher Morris	8/17/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Flora Sun	8/17/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	8/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	8/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Tichenor	8/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	8/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	8/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	8/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Amy Tan	8/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Flora Sun	8/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Nate Catez	8/17/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Christopher Morris	8/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Amy Tan	8/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Michael DiYanni	8/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Nate Catez	8/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Christopher Morris	8/17/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	8/18/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	8/18/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	8/18/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	8/18/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Cullen Murphy	8/18/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Michael Mestayer	8/18/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Amy Tan	8/18/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	8/18/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	8/18/2023	1.0 hour(s)	Other General Matters	FS
Christopher Morris	8/18/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	8/21/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Barak Klein	8/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	8/21/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	8/23/2023	1.0 hour(s)	Plan of Reorganization Process	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Jared Dermont	8/23/2023	1.0 hour(s)	Plan of Reorganization Process	JD
Michael DiYanni	8/23/2023	1.0 hour(s)	Plan of Reorganization Process	MD
Brian Tichenor	8/23/2023	1.0 hour(s)	Plan of Reorganization Process	BT
Barak Klein	8/23/2023	1.0 hour(s)	Plan of Reorganization Process	BK
Cullen Murphy	8/23/2023	1.0 hour(s)	Plan of Reorganization Process	CM
Michael Mestayer	8/23/2023	1.0 hour(s)	Plan of Reorganization Process	MM
Amy Tan	8/23/2023	1.0 hour(s)	Plan of Reorganization Process	AT
Flora Sun	8/23/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Jared Dermont	8/25/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	8/25/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	8/25/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	8/25/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Cullen Murphy	8/25/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Michael Mestayer	8/25/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Amy Tan	8/25/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	8/25/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	8/25/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	8/27/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	8/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	8/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	8/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	8/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	8/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	8/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Cullen Murphy	8/28/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Flora Sun	8/28/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	8/28/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	8/29/2023	1.5 hour(s)	Other General Matters	CH
Amy Tan	8/29/2023	2.0 hour(s)	Other General Matters	AT
Christopher Morris	8/29/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	8/30/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Christopher Morris	8/30/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	8/30/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Cullen Murphy	8/30/2023	0.5 hour(s)	Plan of Reorganization Process	CM
Amy Tan	8/30/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Christopher Morris	8/30/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Jared Dermont	8/30/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Brian Tichenor	8/30/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Michael DiYanni	8/30/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Nate Catez	8/30/2023	1.0 hour(s)	Strategic Alternative Analysis	NC
Cullen Murphy	8/30/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Michael Mestayer	8/30/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Amy Tan	8/30/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	8/30/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	8/31/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	8/31/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Amy Tan	8/31/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Christopher Morris	8/31/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	8/31/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Barak Klein	8/31/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Jared Dermont	8/31/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	8/31/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	8/31/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	8/31/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	8/31/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	8/31/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Christopher Morris	8/31/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	9/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	9/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Tichenor	9/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	9/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	9/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	9/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Christopher Morris	9/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	9/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	9/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Jared Dermont	9/6/2023	1.0 hour(s)	Plan of Reorganization Process	JD
Michael DiYanni	9/6/2023	1.0 hour(s)	Plan of Reorganization Process	MD
Brian Tichenor	9/6/2023	1.0 hour(s)	Plan of Reorganization Process	BT
Barak Klein	9/6/2023	1.0 hour(s)	Plan of Reorganization Process	BK
Cullen Murphy	9/6/2023	1.0 hour(s)	Plan of Reorganization Process	CM
Michael Mestayer	9/6/2023	1.0 hour(s)	Plan of Reorganization Process	MM
Christopher Morris	9/6/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Flora Sun	9/6/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Amy Tan	9/6/2023	1.0 hour(s)	Plan of Reorganization Process	AT
Jared Dermont	9/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	9/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Tichenor	9/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	9/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	9/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	9/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Christopher Morris	9/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	9/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Amy Tan	9/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Flora Sun	9/12/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	9/13/2023	1.0 hour(s)	Plan of Reorganization Process	JD
Michael DiYanni	9/13/2023	1.0 hour(s)	Plan of Reorganization Process	MD
Brian Tichenor	9/13/2023	1.0 hour(s)	Plan of Reorganization Process	BT
Barak Klein	9/13/2023	1.0 hour(s)	Plan of Reorganization Process	BK
Cullen Murphy	9/13/2023	1.0 hour(s)	Plan of Reorganization Process	CM
Michael Mestayer	9/13/2023	1.0 hour(s)	Plan of Reorganization Process	MM
Christopher Morris	9/13/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Flora Sun	9/13/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Amy Tan	9/13/2023	1.0 hour(s)	Plan of Reorganization Process	AT
Christopher Morris	9/13/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	9/13/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Barak Klein	9/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	9/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Barak Klein	9/13/2023	0.5 hour(s)	Plan of Reorganization Process	BK
Cullen Murphy	9/13/2023	0.5 hour(s)	Plan of Reorganization Process	CM
Christopher Morris	9/13/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Flora Sun	9/13/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Christopher Morris	9/14/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	9/14/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Barak Klein	9/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	9/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jared Dermont	9/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Brian Tichenor	9/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Flora Sun	9/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	9/15/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	9/15/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Tichenor	9/15/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	9/15/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	9/15/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	9/15/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Christopher Morris	9/15/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	9/15/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Amy Tan	9/15/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Barak Klein	9/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	9/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Christopher Morris	9/15/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	9/15/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	9/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	9/15/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Flora Sun	9/15/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Barak Klein	9/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	9/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Christopher Morris	9/16/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Flora Sun	9/16/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Christopher Morris	9/17/2023	0.5 hour(s)	Plan of Reorganization Process	CH

*BlockFi Advisors***Moelis & Company****Summary of Hours Worked Detail***November 28, 2022 - October 3, 2023***Total Hours:** 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	9/17/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Flora Sun	9/17/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	9/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	9/18/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	9/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	9/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Barak Klein	9/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	9/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Christopher Morris	9/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	9/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	9/20/2023	1.0 hour(s)	Plan of Reorganization Process	JD
Michael DiYanni	9/20/2023	1.0 hour(s)	Plan of Reorganization Process	MD
Brian Tichenor	9/20/2023	1.0 hour(s)	Plan of Reorganization Process	BT
Barak Klein	9/20/2023	1.0 hour(s)	Plan of Reorganization Process	BK
Cullen Murphy	9/20/2023	1.0 hour(s)	Plan of Reorganization Process	CM
Michael Mestayer	9/20/2023	1.0 hour(s)	Plan of Reorganization Process	MM
Christopher Morris	9/20/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Flora Sun	9/20/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Amy Tan	9/20/2023	1.0 hour(s)	Plan of Reorganization Process	AT
Jared Dermont	9/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	9/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Tichenor	9/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	9/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	9/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	9/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Christopher Morris	9/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	9/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Amy Tan	9/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Christopher Morris	9/21/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Flora Sun	9/21/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Christopher Morris	9/21/2023	0.5 hour(s)	Other General Matters	CH
Flora Sun	9/21/2023	0.5 hour(s)	Other General Matters	FS
Barak Klein	9/21/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	9/21/2023	0.5 hour(s)	Other General Matters	CM
Jared Dermont	9/21/2023	0.5 hour(s)	Other General Matters	JD
Barak Klein	9/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	9/22/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Christopher Morris	9/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	9/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	9/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	9/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	9/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	9/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Tichenor	9/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	9/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	9/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	9/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Christopher Morris	9/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	9/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Amy Tan	9/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Christopher Morris	9/25/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Amy Tan	9/25/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Flora Sun	9/25/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	9/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Brian Tichenor	9/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael DiYanni	9/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	9/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Barak Klein	9/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	9/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jared Dermont	9/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Brian Tichenor	9/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael DiYanni	9/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael Mestayer	9/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Barak Klein	9/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	9/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

November 28, 2022 - October 3, 2023

Total Hours: 6,888.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	9/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	9/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Amy Tan	9/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jared Dermont	9/26/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	9/26/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Tichenor	9/26/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	9/26/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	9/26/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	9/26/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Christopher Morris	9/26/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	9/26/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Amy Tan	9/26/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Christopher Morris	9/29/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	9/29/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	9/30/2023	1.5 hour(s)	Plan of Reorganization Process	FS
Christopher Morris	9/30/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Barak Klein	9/30/2023	0.5 hour(s)	Plan of Reorganization Process	BK
Cullen Murphy	9/30/2023	0.5 hour(s)	Plan of Reorganization Process	CM
Jared Dermont	9/30/2023	0.5 hour(s)	Plan of Reorganization Process	JD
Christopher Morris	10/1/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Flora Sun	10/1/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Christopher Morris	10/2/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	10/2/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Barak Klein	10/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	10/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Christopher Morris	10/2/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Flora Sun	10/2/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Christopher Morris	10/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	10/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	10/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	10/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	10/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Christopher Morris	10/3/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Flora Sun	10/3/2023	0.5 hour(s)	Plan of Reorganization Process	FS
Christopher Morris	10/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	10/3/2023	0.5 hour(s)	Other General Matters	FS

EXHIBIT D — EXPENSE SUPPLEMENT

**SUMMARY OF EXPENSES FOR THE FINAL COMPENSATION PERIOD OF
NOVEMBER 28, 2022 THROUGH AND INCLUDING OCTOBER 24, 2023**

BlockFi Advisors

Moelis & Company

Summary of Expenses

November 28, 2023 - November 30, 2023

Category	Amount
Ground Transportation	38.32
Meals	68.75
Presentations	43.03
Total Expenses	\$150.10
(-) Expense Advance	(\$150.10)
Total Expenses less Credit	\$0.00

December 1, 2023 - December 31, 2023

Category	Amount
Ground Transportation	88.68
Legal Fees	6,375.00
Meals	259.67
Presentations	68.12
T&E - Other	26.95
Total Expenses	\$6,818.42
(-) Expense Advance	(\$6,818.42)
Total Expenses less Credit	\$0.00

January 1, 2023 - January 31, 2023

Category	Amount
Ground Transportation	61.69
Legal Fees	29,337.00
Meals	105.18
Presentations	1,572.70
Total Expenses	\$31,076.57
(-) Expense Advance	(\$16,423.27)
Total Expenses less Credit	\$14,653.30

February 1, 2023 - February 28, 2023

Category	Amount
Legal Fees	15,127.00
Meals	222.44
Presentations	546.19
Total Expenses	\$15,895.63
(-) Expense Advance	\$0.00
Total Expenses less Credit	\$15,895.63

EXHIBIT D — EXPENSE SUPPLEMENT

**SUMMARY OF EXPENSES FOR THE FINAL COMPENSATION PERIOD OF
NOVEMBER 28, 2022 THROUGH AND INCLUDING OCTOBER 24, 2023**

BlockFi Advisors

Moelis & Company

Summary of Expenses

March 1, 2023 - March 31, 2023

Category	Amount
Ground Transportation	360.71
Legal Fees	3,415.00
Meals	183.60
Client Entertainment	41.43
Total Expenses	\$4,000.74
Total Expenses less Credit	\$4,000.74

April 1, 2023 - April 30, 2023

Category	Amount
Ground Transportation	43.16
Legal Fees	395.00
Meals	1,270.36
Presentations	1,057.15
Total Expenses	\$2,765.67
Total Expenses less Credit	\$2,765.67

May 1, 2023 - May 31, 2023

Category	Amount
Ground Transportation	36.64
Legal Fees	2,065.00
Meals	364.33
Presentations	142.22
Total Expenses	\$2,608.19
Total Expenses less Credit	\$2,608.19

June 1, 2023 - June 30, 2023

Category	Amount
Ground Transportation	34.56
Legal Fees	6,056.00
Meals	9.79
Total Expenses	\$6,100.35
Total Expenses less Credit	\$6,100.35

EXHIBIT D — EXPENSE SUPPLEMENT

**SUMMARY OF EXPENSES FOR THE FINAL COMPENSATION PERIOD OF
NOVEMBER 28, 2022 THROUGH AND INCLUDING OCTOBER 24, 2023**

BlockFi Advisors

Moelis & Company

Summary of Expenses

July 1, 2023 - July 31, 2023

Category	Amount
Ground Transportation	67.42
Legal Fees	9,225.00
Total Expenses	\$9,292.42
Total Expenses less Credit	\$9,292.42

August 1, 2023 - August 31, 2023

Category	Amount
Legal Fees	2,230.00
Total Expenses	\$2,230.00
Total Expenses less Credit	\$2,230.00

September 1, 2023 - October 3, 2023

Category	Amount
Legal Fees	3,150.00
Total Expenses	\$3,150.00
Total Expenses less Credit	\$3,150.00



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

Andrew Lerner, Deputy General Counsel
Moelis & Company, LLC
399 Park Avenue
4th Floor
New York, NY 10022

January 9, 2023
Invoice #125416
File Number: 30415-008

INVOICE SUMMARY

RE: Moelis & Company LLC - BlockFi

Total Fees	\$6,375.00
Total Due This Invoice	\$6,375.00

<u>Domestic Wiring Instructions</u>	<u>International Wiring Instructions</u>
Peapack Routing No. 021205237	Intermediary Bank: Wells Fargo
Bank: Peapack-Gladstone Bank	420 Montgomery St.
500 Hills Drive, Suite 300	San Francisco, CA 94104
P.O. Box 700	Wells Fargo ABA: 121000248
Bedminster, NJ 07921	SWIFT Code: WFBIUS6S
Account No. 400057428 (Business Account)	Chips ID: 0407
Account Name: Pashman Stein, PC	Beneficiary Bank: Peapack-Gladstone Bank
	Account No. 2000090251838
	Beneficiary Name: Pashman Stein, PC
	Account No. 400057428



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

Andrew Lerner, Deputy General Counsel
Moelis & Company, LLC
399 Park Avenue
4th Floor
New York, NY 10022

February 17, 2023
Invoice #127335
File Number: 30415-008

INVOICE SUMMARY

RE: Moelis & Company LLC - BlockFi

Total Fees	\$29,337.00
Total Due This Invoice	\$29,337.00

<u>Domestic Wiring Instructions</u>		<u>International Wiring Instructions</u>	
Peapack Routing No. 021205237		Intermediary Bank: Wells Fargo	
Bank:	Peapack-Gladstone Bank	420 Montgomery St.	
	500 Hills Drive, Suite 300	San Francisco, CA 94104	
	P.O. Box 700	Wells Fargo ABA: 121000248	
Account No.	Bedminster, NJ 07921	SWIFT Code:	WFBIUS6S
	400057428 (Business Account)	Chips ID:	0407
Account Name:	Pashman Stein, PC	Beneficiary Bank:	Peapack-Gladstone Bank
		Account No.	2000090251838
		Beneficiary Name:	Pashman Stein, PC
		Account No.	400057428



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

Andrew Lerner, Deputy General Counsel
Moelis & Company, LLC
399 Park Avenue
4th Floor
New York, NY 10022

March 7, 2023
Invoice #129235
File Number: 30415-008

INVOICE SUMMARY

RE: Moelis & Company LLC - BlockFi

Total Fees	\$15,127.00
Total Due This Invoice	\$15,127.00

<u>Domestic Wiring Instructions</u>	<u>International Wiring Instructions</u>
Peapack Routing No. 021205237	Intermediary Bank: Wells Fargo
Bank: Peapack-Gladstone Bank	420 Montgomery St.
500 Hills Drive, Suite 300	San Francisco, CA 94104
P.O. Box 700	Wells Fargo ABA: 121000248
Bedminster, NJ 07921	SWIFT Code: WFBIUS6S
Account No. 400057428 (Business Account)	Chips ID: 0407
Account Name: Pashman Stein, PC	Beneficiary Bank: Peapack-Gladstone Bank
	Account No. 2000090251838
	Beneficiary Name: Pashman Stein, PC
	Account No. 400057428



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

Andrew Lerner, Deputy General Counsel
Moelis & Company, LLC
399 Park Avenue
4th Floor
New York, NY 10022

April 7, 2023

Invoice #131028

File Number: 30415-008

INVOICE SUMMARY

RE: Moelis & Company LLC - BlockFi

Total Fees	\$3,415.00
Total Due This Invoice	\$3,415.00

Domestic Wiring Instructions

Peapack Routing No. 021205237

Bank: Peapack-Gladstone Bank
500 Hills Drive, Suite 300
P.O. Box 700
Bedminster, NJ 07921
Account No. 400057428 (Business Account)
Account Name: Pashman Stein, PC

International Wiring Instructions

Intermediary Bank: Wells Fargo
420 Montgomery St.
San Francisco, CA 94104
Wells Fargo ABA: 121000248
SWIFT Code: WFBIUS6S
Chips ID: 0407
Beneficiary Bank: Peapack-Gladstone Bank
Account No. 2000090251838
Beneficiary Name: Pashman Stein, PC
Account No. 400057428



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

Andrew Lerner, Deputy General Counsel
Moelis & Company, LLC
399 Park Avenue
4th Floor
New York, NY 10022

May 5, 2023

Invoice #132923

File Number: 30415-008

INVOICE SUMMARY

RE: Moelis & Company LLC - BlockFi

Total Fees	\$395.00
Total Due This Invoice	\$395.00

Domestic Wiring Instructions

Peapack Routing No. 021205237

Bank: Peapack-Gladstone Bank
500 Hills Drive, Suite 300
P.O. Box 700
Bedminster, NJ 07921
Account No. 400057428 (Business Account)
Account Name: Pashman Stein, PC

International Wiring Instructions

Intermediary Bank: Wells Fargo
420 Montgomery St.
San Francisco, CA 94104
Wells Fargo ABA: 121000248
SWIFT Code: WFBIUS6S
Chips ID: 0407
Beneficiary Bank: Peapack-Gladstone Bank
Account No. 2000090251838
Beneficiary Name: Pashman Stein, PC
Account No. 400057428



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

Andrew Lerner, Deputy General Counsel
Moelis & Company, LLC
399 Park Avenue
4th Floor
New York, NY 10022

June 7, 2023

Invoice #134818

File Number: 30415-008

INVOICE SUMMARY

RE: Moelis & Company LLC - BlockFi

Total Fees	\$2,065.00
Total Due This Invoice	\$2,065.00

Domestic Wiring Instructions

Peapack Routing No. 021205237

Bank: Peapack-Gladstone Bank
500 Hills Drive, Suite 300
P.O. Box 700
Bedminster, NJ 07921
Account No. 400057428 (Business Account)
Account Name: Pashman Stein, PC

International Wiring Instructions

Intermediary Bank: Wells Fargo
420 Montgomery St.
San Francisco, CA 94104
Wells Fargo ABA: 121000248
SWIFT Code: WFBIUS6S
Chips ID: 0407
Beneficiary Bank: Peapack-Gladstone Bank
Account No. 2000090251838
Beneficiary Name: Pashman Stein, PC
Account No. 400057428



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

Andrew Lerner, Deputy General Counsel
Moelis & Company, LLC
399 Park Avenue
4th Floor
New York, NY 10022

July 13, 2023

Invoice #136592

File Number: 30415-008

INVOICE SUMMARY

RE: Moelis & Company LLC - BlockFi

Total Fees	\$6,056.00
Total Due This Invoice	\$6,056.00

Domestic Wiring Instructions

Peapack Routing No. 021205237

Bank: Peapack-Gladstone Bank
500 Hills Drive, Suite 300
P.O. Box 700
Bedminster, NJ 07921
Account No. 400057428 (Business Account)
Account Name: Pashman Stein, PC

International Wiring Instructions

Intermediary Bank: Wells Fargo
420 Montgomery St.
San Francisco, CA 94104
Wells Fargo ABA: 121000248
SWIFT Code: WFBIUS6S
Chips ID: 0407
Beneficiary Bank: Peapack-Gladstone Bank
Account No. 2000090251838
Beneficiary Name: Pashman Stein, PC
Account No. 400057428



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

Andrew Lerner, Deputy General Counsel
Moelis & Company, LLC
399 Park Avenue
4th Floor
New York, NY 10022

August 7, 2023
Invoice #138499
File Number: 30415-008

INVOICE SUMMARY

RE: Moelis & Company LLC - BlockFi

Total Fees	\$9,225.00
Total Due This Invoice	\$9,225.00

<u>Domestic Wiring Instructions</u>	<u>International Wiring Instructions</u>
Peapack Routing No. 021205237	Intermediary Bank: Wells Fargo
Bank: Peapack-Gladstone Bank	420 Montgomery St.
500 Hills Drive, Suite 300	San Francisco, CA 94104
P.O. Box 700	Wells Fargo ABA: 121000248
Bedminster, NJ 07921	SWIFT Code: WFBIUS6S
Account No. 400057428 (Business Account)	Chips ID: 0407
Account Name: Pashman Stein, PC	Beneficiary Bank: Peapack-Gladstone Bank
	Account No. 2000090251838
	Beneficiary Name: Pashman Stein, PC
	Account No. 400057428



Pashman Stein Walder Hayden
Court Plaza South
21 Main Street, Suite 200
Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

Andrew Lerner, Deputy General Counsel
Moelis & Company, LLC
399 Park Avenue
4th Floor
New York, NY 10022

September 7, 2023

Invoice #140251

File Number: 30415-008

INVOICE SUMMARY

RE: Moelis & Company LLC - BlockFi

Total Fees	\$2,230.00
Total Due This Invoice	\$2,230.00

Domestic Wiring Instructions

Peapack Routing No. 021205237

Bank: Peapack-Gladstone Bank
500 Hills Drive, Suite 300
P.O. Box 700
Bedminster, NJ 07921
Account No. 400057428 (Business Account)
Account Name: Pashman Stein, PC

International Wiring Instructions

Intermediary Bank: Wells Fargo
420 Montgomery St.
San Francisco, CA 94104
Wells Fargo ABA: 121000248
SWIFT Code: WFBIUS6S
Chips ID: 0407
Beneficiary Bank: Peapack-Gladstone Bank
Account No. 2000090251838
Beneficiary Name: Pashman Stein, PC
Account No. 400057428



Pashman Stein Walder Hayden
Court Plaza South
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Hackensack, NJ 07601
(201) 488-8200
Tax I.D. 22-3384189

Andrew Lerner, Deputy General Counsel
Moelis & Company, LLC
399 Park Avenue
4th Floor
New York, NY 10022

October 5, 2023
Invoice #142123
File Number: 30415-008

INVOICE SUMMARY

RE: Moelis & Company LLC - BlockFi

Total Fees	\$3,150.00
Total Due This Invoice	\$3,150.00

Domestic Wiring Instructions

Peapack Routing No. 021205237

Bank: Peapack-Gladstone Bank
500 Hills Drive, Suite 300
P.O. Box 700
Bedminster, NJ 07921
Account No. 400057428 (Business Account)
Account Name: Pashman Stein, PC

International Wiring Instructions

Intermediary Bank: Wells Fargo
420 Montgomery St.
San Francisco, CA 94104
Wells Fargo ABA: 121000248
SWIFT Code: WFBIUS6S
Chips ID: 0407
Beneficiary Bank: Peapack-Gladstone Bank
Account No. 2000090251838
Beneficiary Name: Pashman Stein, PC
Account No. 400057428

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

BlockFi Inc., *et al.*¹

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 22-19361 (MBK)
)
) (Jointly Administered)
)

**FINAL ORDER ALLOWING COMPENSATION
AND REIMBURSEMENT OF EXPENSES
(Docket No. ____)**

The Court has considered the Third and Final Application for Compensation and Reimbursement of Expenses filed by Moelis & Company LLC (the “Applicant”). The Court orders:

1. The Applicant is allowed compensation and reimbursement of expenses in the amount of \$9,403,671.42 for the period set forth in the application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
3. The Reorganized Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 and 2 of this Order.

Dated: _____, 2023
Trenton, New Jersey

Michael B. Kaplan
United States Bankruptcy Judge

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors’ service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.